13th December 2024

COMPLETION OF ENTITLEMENTS OFFER

RBR Group Limited (ASX: RBR) (**Company**) confirms the successful completion of its 1 for 3 non-accelerated, non-renounceable pro-rata entitlement offer (**Entitlement Offer**) of new RBR shares (**New Shares**) that was announced on Tuesday, 29 October 2024.

The Entitlement Offer closed at 5:00pm (AWST time) on Tuesday, 10 December 2024, with Eligible Shareholders applying for 186,696,742 New Shares in respect of their entitlements,[1] raising AUD $186,697.12 (before costs). This represents a 30.1% take up of Entitlements by Eligible Shareholders.

In addition, Eligible Shareholders have applied for (344,015,630) Shortfall Shares raising an additional $344,016.30 (before costs).

Subject to Shareholder approval, the Directors will take up an aggregate of $90,000 of the shortfall.

The Company is proceeding with allotment of Applications pursuant to entitlements and will resolve and allot shares pursuant to shortfall applications following discussions with the Company's Broker, CPS.

RBR reserves the right to issue the Shortfall Shares at its discretion.

No New Shares will be issued to a party under the shortfall if the effect would be to increase that party's voting power in the Company to an amount greater than 19.99%.

The New Shares applied for under the Entitlement Offer will be issued on Tuesday, 17 December 2024 and are expected to commence trading on ASX on Wednesday, 18 December 2024.

The New Shares issued under the Entitlement Offer will rank equally with existing RBR shares on issue.

This announcement is authorised for ASX release by the RBR Group Limited Board.

– ENDS –

For more information, please contact:

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[1] Excluding any applications by Eligible Shareholders for additional New Shares under the Shortfall Facility.

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