

13 December 2024

Disclosure notice – Corporations Act 2001 section 708A(5)(e) For release to the market – issue of ordinary shares

XRF Scientific Limited (XRF) hereby gives ASX notice pursuant to subsection 708A(5) of the *Corporations Act* 2001 (Cth) ("Act"), that as at the date of this notice:

- 1. the securities below have been issued without disclosure to investors under Part 6D.2 of the Act;
- 2. this notice is given under paragraph 708A(5)(e) of the Act;
- 3. it has complied with the provisions of Chapter 2M of the Act as they apply to XRF and section 674 of the Act;
- 4. there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - the assets and liabilities, financial position and performance, profits and losses and prospects of XRF; or
 - ii. the rights and liabilities attaching to the relevant securities, to the extent to which it is reasonable for investors and their professional advisors to expect to find the information in a disclosure document.

Details of the securities issued

Class of securities: Fully paid ordinary shares

ASX Code of the securities: XRF

Date of the issue of the securities: 12 December 2024

Total number of securities issued: 94,094

Andrew Watson

Company Secretary