



Everest Metals Corporation Ltd

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ABN: 48 119 978 013 ASX: EMC

13 December 2024

ASX Market Announcements

ASX Limited

Level 4

20 Bridge Street

SYDNEY NSW 2000

Notice Given Under Section 708A(5)(e) of the Corporations Act 2001 (CTH) and Appendix 3Y

Everest Metals Corporation Ltd (ASX: EMC) ("**EMC**" or "**the Company**") has issued 1,200,000 fully paid ordinary shares in the Company upon the exercise of Performance Rights.

Everest Metals Corporation Ltd advises that:

1. Everest Metals Corporation Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) ("**Corporations Act**").
2. This notice is given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, Everest Metals Corporation Limited has complied with:
 - (a) the provisions of the Chapter 2M of the Corporations Act as they apply to it; and
 - (b) section 674 of the Corporations Act.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act, that has not already been disclosed to investors generally.

The Board of Everest Metals Corporation Ltd authorised the release of this announcement to the ASX.

Signed for and on behalf of the Issuer:

Everest Metals Corporation Ltd

Dale Hanna

Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Everest Metals Corporation Limited
ABN	48 119 978 013

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mark Victor Caruso
Date of last notice	22 September 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<p>a) Regional Management Pty Ltd <Cancello Super Fund A/C> of which Mr Caruso is a director and shareholder</p> <p>b) Entelechy Resources Pty Ltd is 100% controlled by MSCS Infrastructure Pty Ltd (ACN 609 165 219), which is an entity that is 100% controlled by Director, Mark Caruso's son.</p> <p>c) Regional Management Pty Ltd <MVC A/C> of which Mr Caruso is a director and shareholder</p>
Date of change	<p>a) 11 December 2024</p> <p>b) N/A</p> <p>c) 11 December 2024</p>

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	a) - 1,272,800 ORD - 2,500,000 Performance Rights b) 22,000,000 ORD c) Nil
Class	ORD and Performance Rights
Number acquired	a) Nil b) Nil c) - 4,000,000 Performance Rights - 1,200,000 ORD
Number disposed	a) 1,200,000 Performance Rights (exercised) b) Nil c) 1,200,000 ORD (OMT)
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	<u>Number acquired</u> a) N/A b) N/A c) - 4,000,000 Performance Rights – Nil consideration 1,200,000 ORD – Nil consideration <u>Number disposed</u> a) 1,200,000 Performance Rights (exercised) – Nil consideration b) N/A c) 1,200,000 ORD (OMT) – \$0.11 per share

+ See chapter 19 for defined terms.

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No. of securities held after change	a) - 1,272,800 ORD - 1,300,000 Performance Rights b) 22,000,000 ORD c) 4,000,000 Performance Rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1. Issue of 4,000,000 Performance Rights to the Director as approved by Shareholders at a General Meeting held on 27 November 2024 2. Exercise of 1,200,000 Performance Rights issued to the Director under the Employee Security Incentive Plan as approved by Shareholders at a General Meeting held on 25 November 2022 3. Off market transfer of 1,200,000 ORD

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A

+ See chapter 19 for defined terms.

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Interest after change	N/A
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Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.