



TAITON RESOURCES
LIMITED

ASX: T88

ANNOUNCEMENT

ISSUE OF SHARES & UNLISTED OPTIONS

ASX Release – 13 December 2024

Taiton Resources Limited (“T88” or “Company”) advises that the Company has issued a total of 597,834 fully paid ordinary shares to sophisticated and professional investors pursuant to a placement of shares notified to the ASX in announcements dated 26 September 2024 and 18 October 2024. The issue of the shares was also approved by shareholders at the Company’s AGM held on 28 November 2024.

An Appendix 2A Application for Quotation of Additional Securities is lodged separately with ASX.

The Company has also issued the following unlisted options –

- a) 3.5 million Director Options, with an exercise price of \$0.20 each and expiring on 11 December 2026¹,
- b) 482,611 Options, with an exercise price of \$0.20 each and expiring on 30 June 2027¹,
- c) 500,000 Options, with an exercise price of \$0.20 each and expiring on 30 June 2027¹,
- d) 2.3 million Employee Incentive Options, with an exercise price of \$0.20 each and expiring on 11 December 2026².

¹ These options were issued following shareholder approval at the AGM held on 28 November 2024.

² These options were issued pursuant to the Company’s Employee Securities Incentive Plan.



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Notice under Section 708A

The Company issued the above shares to sophisticated and professional investors and they are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act. The shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act. The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they may apply to the Company, and
- b) Section 674 and 674A of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

This announcement has been approved for release by David Low, Executive Director.

For further information please contact:

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Executive Director

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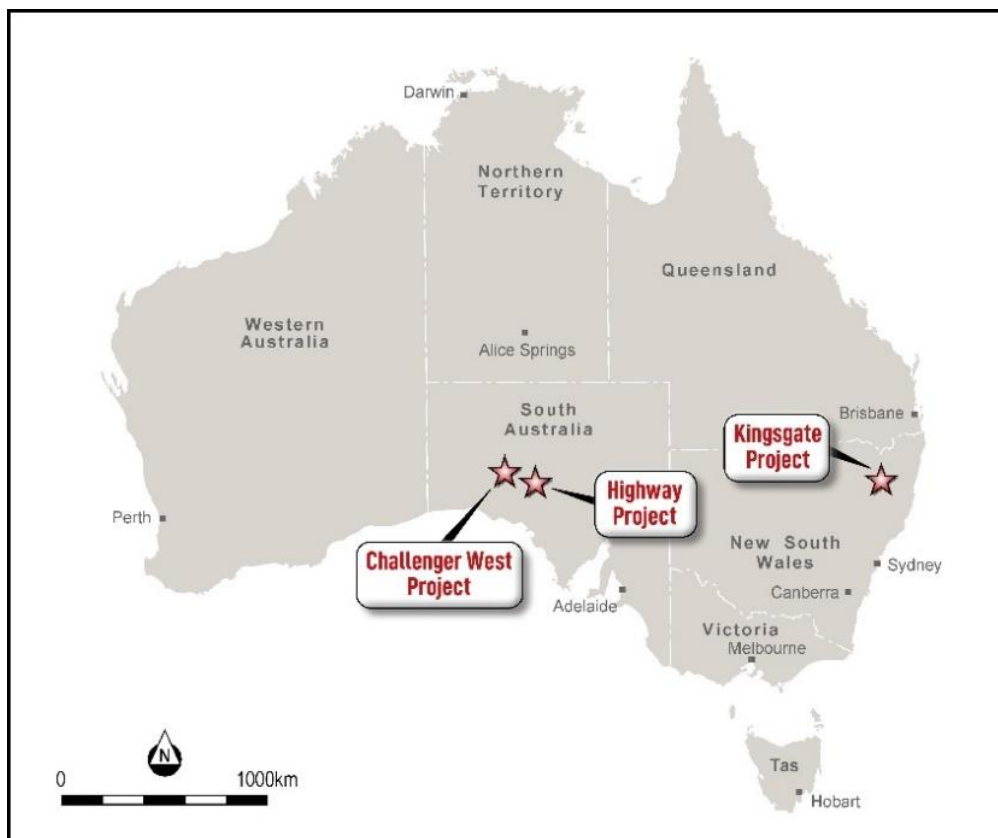
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About Taiton Resources Limited

Taiton Resources Limited (ASX: T88) is an early-stage mineral exploration and development company with a portfolio of projects across New South Wales and South Australia, comprising the following:

- a) **Kingsgate High Purity Quartz Project** – total tenement land holding of 294.1 sq km, located in New South Wales;
- b) **Highway Project** – total tenement land holding of 2,930 sq km, located in South Australia; and
- c) **Challenger West Project** – total tenement land holding of 1,858 sq km in South Australia.



Taiton Resources Limited (ASX: T88) project locations.