Announcement Summary

Entity name

AUSGOLD LIMITED

Date of this announcement

Friday December 13, 2024

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AUCAAE	PERFORMANCE RIGHTS	1,129,074	12/12/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

AUSGOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

67140164496

1.3 ASX issuer code

AUC

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/12/2024

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

AUCAAE : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

12/12/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the terms of the Employee Incentive Plan is set out in Annexure A of the Notice of Annual General Meeting Explanatory Memorandum (Notice) lodged with ASX on 25 October 2024. A copy of the Notice is available at https://api.investi.com.au/api/announcements/auc/1a3d2691-3c9.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Each performance right is an entitlement to receive one fully paid ordinary share in Ausgold Limited, provided the vesting conditions are satisfied.

Issue details

Number of +securities

1,129,074

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUC : ORDINARY FULLY PAID	356,281,468

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUCAAG : OPTION EXPIRING 30-MAY-2027 EX $0.30	10,000,006
AUCAAD : OPTION EXPIRING 31-MAR-2025 EX $0.60	3,500,000
AUCAAH : OPTION EXPIRING 04-AUG-2026 EX $0.40	7,600,000
AUCAAI : OPTION EXPIRING 15-JUL-2027 EX $0.40	2,000,000
AUCAAE : PERFORMANCE RIGHTS	9,929,074
AUCAAF : OPTION EXPIRING 31-DEC-2025 EX $0.80	50,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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