



Announcement Summary

Entity name
BRAZILIAN RARE EARTHS LIMITED

Announcement Type
New announcement

Date of this announcement
Monday December 16, 2024

The +securities to be quoted are:
+Restricted securities where the escrow period has expired or is about to expire
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BRE	ORDINARY FULLY PAID	18,330,025	16/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BRAZILIAN RARE EARTHS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

649154870

1.3 ASX issuer code

BRE

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/12/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

BREAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

BRE : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

18,330,025

And the date the escrow restrictions have ceased or will cease

14/12/2024

Issue date

16/12/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

18,330,025

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

N/A - existing restricted securities where escrow expires 14 December 2024

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

issued on 14 December 2023 on conversion of convertible notes



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BRE : ORDINARY FULLY PAID	112,525,881

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BREAB : ORDINARY FULLY PAID RESTRICTED	0
BREAC : ORDINARY FULLY PAID RESTRICTED	134,012,814
BREAD : OPTION EXPIRING 18-OCT-2028 RESTRICTED	7,226,800
BRAE : OPTION EXPIRING 18-OCT-2028 EX NIL	2,677,500