

16 December 2024

Market Announcements Office  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

**By Electronic Lodgement**

Dear Sir/Madam

Narryer Metals Limited (ACN 651 575 898) (**Company**) refers to its announcement on 11 December 2024 in respect of the opportunity for eligible shareholders to purchase up to \$30,000 worth of new fully paid ordinary shares in the Company (**Shares**) under a share purchase plan (**SPP**).

The SPP will be offered in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/ 547 (**Instrument**). It is a condition of the Instrument that the Company issue this notice before the SPP offer is made. The SPP will open (and the SPP offer document will be made) at later today.

In accordance with the Instrument, the Company gives notice that:

- (a) the Company will make offers to issue Shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Corporations Act**);
- (b) this notice is being given in accordance with section 7(f)(ii) of the Instrument;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 and section 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" (as defined in sections 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with section 708A(8) of the Corporations Act (as if this notice were required under section 708A(5)(e) of the Act).

The announcement is authorised for released by the Board of Narryer Metals Limited.

Yours faithfully

**For and on behalf of Narryer Metals Limited**  
**Emma Wates**  
**Company Secretary**