



Announcement Summary

**Entity name**  
EMU NL

**Date of this announcement**  
Monday December 16, 2024

**The +securities the subject of this notification are:**  
Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options to acquire fully paid ordinary shares at \$0.10 each expiring 31.10.2026	3,050,000	16/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

EMU NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

127291927

**1.3 ASX issuer code**

EMU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

16/12/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Options to acquire fully paid ordinary shares at \$0.10 each expiry 31.10.2026

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

Options to acquire fully paid ordinary shares shares at \$0.10 each expiring 31.10.2026

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

16/12/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

[www.emunl.com.au](http://www.emunl.com.au)

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.10000000

## Expiry date

31/10/2026

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EMU : ORDINARY FULLY PAID

## Any other information the entity wishes to provide about the +securities the subject of this notification

## Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Part consideration for broker services rendered with shareholder approval given 29.11.2024



Issue details

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**Number of +securities**

3,050,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Part consideration for broker services rendered

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EMU : ORDINARY FULLY PAID	146,499,187
EMUCA : ORDINARY PARTLY PAID TO 90C, 90C UNPAID	1,349,586

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EMUAR : PARTLY PAID ORDINARY SHARES	1,166,670
EMUAQ : PERFORMANCE RIGHTS	1,619,051
EMUAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,579,193
New class - code to be confirmed : Options to acquire fully paid ordinary shares shares at \$0.10 each expiring 31.10.2026	3,050,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

29/11/2024