

## NOTICE UNDER SECTION 708A

**IperionX Limited (NASDAQ: IPX, ASX: IPX) ("IperionX" or "Company")** has today issued 15,593,164 fully paid ordinary shares following the conversion of 276,496 restricted stock units and 15,316,668 performance rights. The issued securities are part of a class of securities quoted on the Australian Securities Exchange ("ASX").

The Company hereby notifies ASX under paragraph 708A(5)(e) of the *Corporations Act 2001 (Cth)* (the "Act") that:

1. the Company issued the securities without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and sections 674 and 674A of the Act; and
3. as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act.

This announcement has been authorized for release by the Company Secretary.

For further information and enquiries please contact:

**info@iperionx.com**

**+1 704 461 8000**

**www.iperionx.com**

### North Carolina

129 W Trade Street, Suite 1405  
Charlotte, NC 28202

IperionX Limited ABN 84 618 935 372

### Tennessee

279 West Main Street  
Camden, TN 38320

### Virginia

1080 Confroy Drive  
South Boston, VA 24592

### Utah

1782 W 2300 S  
West Valley City, UT 84119