

ASX RELEASE // 17 December 2024

Substantial Shareholder Transaction

MetalsTech Limited

MetalsTech Limited (ASX: MTC) (the **Company** or **MTC**) has been advised that the date for the proposed completion of the various transactions between Minerva Investment Company Limited (**Minerva**) and entities related to Mr Gino D'Anna and Ms Fiona Paterson, as described in the Company's previous announcement on 2 September 2024, has been set at 27 February 2025 or such earlier date as agreed between the parties. The Company has been further advised that an additional non-refundable deposit of \$410,000 has been paid by Minerva to the sellers in respect of the transaction.

Minmetals Securities Co., Ltd acted as advisor to the sellers.

ENDS

This announcement has been authorised by the Board of Directors of MetalsTech Limited.

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CAUTION REGARDING FORWARD-LOOKING STATEMENTS

This document contains forward-looking statements concerning MetalsTech. Forward-looking statements are not statements of historical fact and actual events and results may differ materially from those described in the forward-looking statements as a result of a variety of risks, uncertainties and other factors. Forward-looking statements are inherently subject to business, economic, competitive, political and social uncertainties and contingencies. Many factors could cause the Company's actual results to differ materially from those expressed or implied in any forward-looking information provided by the Company, or on behalf of, the Company. Such factors include, among other things, risks relating to additional funding requirements, metal prices, exploration, development and operating risks, competition, production risks, regulatory restrictions, including environmental regulation and liability and potential title disputes. Forward looking statements in this document are based on the company's beliefs, opinions and estimates of MetalsTech as of the dates the forward-looking statements are made, and no obligation is assumed to update forward looking statements if these beliefs, opinions and estimates should change or to reflect other future developments.