



## Everest Metals Corporation Ltd

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ABN: 48 119 978 013 ASX: EMC

17 December 2024

ASX Market Announcements

ASX Limited

Level 4

20 Bridge Street

SYDNEY NSW 2000

## Notice Given Under Section 708A(5)(e) of the Corporations Act 2001 (CTH)

On the 11 December 2024 Everest Metals Corporation Ltd (ASX: EMC) ("**EMC**" or "**the Company**") issued 36,300,727 fully paid ordinary shares in the Company upon the successful completion of a share placement.

Everest Metals Corporation Ltd advises that:

1. Everest Metals Corporation Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) ("**Corporations Act**").
2. This notice is given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, Everest Metals Corporation Limited has complied with:
  - (a) the provisions of the Chapter 2M of the Corporations Act as they apply to it; and
  - (b) section 674 and 674A of the Corporations Act.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act, that has not already been disclosed to investors generally.

**The Board of Everest Metals Corporation Ltd authorised the release of this announcement to the ASX.**

Signed for and on behalf of the Issuer:

**Everest Metals Corporation Ltd**

Dale Hanna

Company Secretary