



COMPLETION OF UNMARKETABLE PARCEL SHARE SALE FACILITY

Critica Limited (ASX: CRI) (Critica or the Company) is pleased to advise that it has completed the unmarketable parcel share sale facility (Sale Facility). As announced on 1 July 2024, the Sale Facility provided an opportunity for shareholders who held less than A\$500 worth of fully paid ordinary shares as at 5:00pm (AWST) on Friday, 28 June 2024 to sell their shares without incurring any brokerage or handling fees.

Based on the share price at the close of trading on the Record Date of A\$0.022 per share, a holding of 22,727 shares or less constituted an Unmarketable Parcel. This represented 52,628,774 shares held by 2,657 shareholders.

In accordance with the terms of the Sale Facility 20,697,435 ordinary shares held by 2,166 shareholders were sold under the Sale Facility for a total consideration of A\$273,833.81 or \$0.01323 per share. These proceeds will now be returned to shareholders, via direct credit to the shareholder's bank account provided to the Company's share registry, Automic Pty Ltd.

For further information about the Sale Facility, please contact Automic Pty Ltd on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) between 7:00am and 5:00pm (AWST), Monday to Friday (excluding public holidays). Please ensure your banking details are up to date on the share registry investor platform <https://investor.automic.com.au/#/home>.

Authorised by the Board of Critica Limited.

Jamie Byrde
Company Secretary



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CONTACT US

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