



Announcement Summary

Entity name

OPYL LIMITED

Date of this announcement

Wednesday December 18, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	UNL OPT @ \$0.05 EXP 17/12/2027	4,664,343	18/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OPYL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

063144865

1.3 ASX issuer code

OPL

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issued following receipt of shareholder approval at the Company's AGM held on 29 November 2024

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

UNL OPT @ \$0.05 EXP 17/12/2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

18/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02874434-6A1234835>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05000000

Expiry date

17/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

OPL : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The options are being issued following receipt of shareholder approval at the Company's annual general meeting held on 29 November 2024



Issue details

Number of +securities

4,664,343

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

nil

Purpose of the issue

To fund the retirement of debt

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPL : ORDINARY FULLY PAID	170,714,634

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPLAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,763,396
OPLAB : OPTION EXPIRING 30-DEC-2026 EX \$0.06	666,663
OPLAU : OPTION EXPIRING 04-JUN-2027 EX \$0.0525	5,000,000
OPLAT : OPTION EXPIRING 04-JUN-2027 EX \$0.045	5,000,000
OPLAC : OPTION EXPIRING 01-DEC-2026 EX \$0.03	12,250,000
OPLAO : OPTION EXPIRING 10-SEP-2027 EX \$0.30	500,000
New class - code to be confirmed : UNL OPT @ \$0.05 EXP 17/12/2027	4,664,343



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/11/2024