



Announcement Summary

Entity name

TRINEX MINERALS LIMITED

Date of this announcement

Wednesday December 18, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 17 DEC 2027 EX \$0.0126	11,000,000	18/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TRINEX MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

45600308398

1.3 ASX issuer code

TX3

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 17 DEC 2027 EX \$0.0126

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

18/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
WILLIAM DIX	William Robert Dix ATF <Dix Family Account>	3,000,000
GEOFFREY STUART CROW	Geoffrey Stuart Crow	1,500,000
Su-Mei Sain	SM&S Holdings Pty Ltd ATF SM&S Holdings Trust	3,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02872560>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01250000	17/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TX3 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02582448>



Any other information the entity wishes to provide about the +securities the subject of this notification

7,500,000 Options will be issued to directors under the Incentive Plan
3,500,000 Options will be issued to employees under the Incentive Plan

Issue details

Number of +securities

11,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TX3 : ORDINARY FULLY PAID	1,828,652,291

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TX3AL : OPTION EXPIRING 18-JUN-2026 EX \$0.02	1,000,000
TX3AM : PERFORMANCE RIGHTS	504,038,462
TX3AO : EMPLOYEE PERFORMANCE RIGHTS	60,000,000
TX3AN : OPTION EXPIRING 21-DEC-2026 EX \$0.011	16,000,000
New class - code to be confirmed : OPTIONS EXPIRING 17 DEC 2027 EX \$0.0126	11,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

26/11/2024