



19 December 2024

Completion Payment Received from Sale of East Sampson Dam

Moho Resources Limited (ASX:MOH) ("Moho" or "the Company") is pleased to report that further to its announcement on 4 November 2024, completion of the sale of the East Sampson Dam Gold Project to Mineral Mining Services Pty Ltd has occurred and it has received the Completion Payment of \$1,000,000 ("**Completion Payment**").

Total consideration for the sale is up to \$4 million, comprising the \$1 million Completion Payment and up to a further \$3 million in deferred cash payments contingent on gold production milestones shown in table 1 below.

Milestones (ounces of gold Produced from any or all of the Tenements)	Deferred Cash Payment to be paid to the Company
5,000	nil
10,000	\$500,000
15,000	\$500,000
20,000	\$500,000
25,000	\$500,000
30,000	\$1,000,000

Table 1: Deferred Cash Payment Gold Production Milestones

In alignment with its strategic objectives, Moho has conducted a thorough assessment of its current projects and has opted to realise value through the divestiture of East Sampson Dam. Following this payment, with an improved balance sheet, Moho is now better positioned to pursue new project opportunities that will enhance returns for its shareholders

The Board of Directors of Moho Resources Limited authorised this announcement to be given to ASX.

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