



Announcement Summary

Entity name

ALLIANCE NICKEL LIMITED

Date of this announcement

Thursday December 19, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance rights expiring 31 December 2027	8,500,000	19/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALLIANCE NICKEL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009260315

1.3 ASX issuer code

AXN

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance rights expiring 31 December 2027

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

19/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Paul Kopejtka	Paul Kopejtka	8,500,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

chrome-extension://efaidnbmnnnibpcajpcgclclefindmkaj/<https://announcements.asx.com.au/asxpdf/20241018/pdf/069918fv9tcy3j.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

chrome-extension://efaidnbmnnnibpcajpcgclclefindmkaj/<https://announcements.asx.com.au/asxpdf/20221220/pdf/45k11k1q0ng7rx.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting condition: Alliance Nickel entering into and announcing a second significant binding offtake agreement for NiWest Nickel-Cobalt Project annual production.
Entitlement: Each performance right gives the holder the right, subject to satisfaction of the vesting condition above, to subscribe for and be issued one fully paid ordinary share of the Company
Issue Price: \$Nil

Issue details

Number of +securities

8,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AXN : ORDINARY FULLY PAID	725,839,615

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AXNAI : PERFORMANCE RIGHTS EXPIRING 22-JUN-2026	250,000
AXNAJ : PERFORMANCE RIGHTS EXPIRING 22-JUN-2027	1,250,000
AXNAK : PERFORMANCE RIGHTS EXPIRING 22-JUN-2028	3,500,000
AXNAA : OPTION EXPIRING 24-OCT-2025 EX \$0.20	1,500,000
AXNAB : OPTION EXPIRING 24-OCT-2026 EX \$0.30	1,500,000
AXNAC : OPTION EXPIRING 18-JUL-2025 EX \$0.20	10,000,000
AXNAG : PERFORMANCE RIGHTS EXPIRING 28-SEP-2026	20,000,000
AXNAD : OPTION EXPIRING 18-JUL-2026 EX \$0.30	10,000,000
AXNAE : OPTION EXPIRING 18-JUL-2027 EX \$0.40	10,000,000
AXNAF : PERFORMANCE RIGHTS EXPIRING 28-SEP-2025	20,000,000
AXNAH : PERFORMANCE RIGHTS EXPIRING 28-SEP-2027	10,000,000
New class - code to be confirmed : Performance rights expiring 31 December 2027	8,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

19/11/2024