



Announcement Summary

Entity name

ARTRYA LIMITED

Date of this announcement

Thursday December 19, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights Expiry Date 30.09.2027	3,220,000	17/12/2024
New class - code to be confirmed	Performance Rights Expiry Date 10.06.2029	200,000	12/12/2024
New class - code to be confirmed	Restricted Stock Units Expiry Date 30.09.2026	400,000	17/12/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ARTRYA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

624005741

### 1.3 ASX issuer code

AYA

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

19/12/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

Performance Rights Expiry Date 30.09.2027

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

17/12/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mathew Regan	Mathew Regan	1,000,000

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	30/9/2027

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AYA : ORDINARY FULLY PAID

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02731786-6A1177003>

## Any other information the entity wishes to provide about the +securities the subject of this notification

The performance rights vest in 3 tranches on 30 June 2026 subject to performance and tenure conditions being met.



## Issue details

**Number of +securities**

3,220,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights Expiry Date 10.06.2029

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

12/12/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00000000

**Expiry date**

10/6/2029

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

AYA : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02731786-6A1177003>**Any other information the entity wishes to provide about the +securities the subject of this notification**

The performance rights vest in 2 tranches on 10 June 2028 subject to performance conditions being met.

Issue details

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**Number of +securities**200,000

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**ASX +security code**

New class - code to be confirmed

**+Security description**

Restricted Stock Units Expiry Date 30.09.2026

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

17/12/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02731786-6A1177003>**Any other information the entity wishes to provide about the +securities the subject of this notification**

The RSUs vest in 3 tranches on 30 June 2026 subject to performance and tenure conditions being met.

Issue details

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**Number of +securities**400,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AYA : ORDINARY FULLY PAID	91,479,707

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AYAAAD : OPTION EXPIRING 01-JUL-2027 EX \$1.50	500,000
AYAAAF : PERFORMANCE RIGHTS	5,437,632
AYAAAL : OPTION EXPIRING 12-MAR-2029 EX \$0.292	1,180,000
AYAAAE : OPTION EXPIRING 16-FEB-2027 EX \$1.50	2,000,000
AYAAL : OPTION EXPIRING 13-JAN-2027 EX \$1.35	1,300,000
AYAAM : OPTION EXPIRING 13-JAN-2027 EX \$3.00	1,300,000
AYAAN : OPTION EXPIRING 13-JAN-2027 EX \$5.00	1,300,000
AYAAAK : OPTION EXPIRING 21-NOV-2028 EX \$0.215	2,172,500
AYAAAH : OPTION EXPIRING 20-JUN-2027 EX \$3.00	325,000
AYAAAI : OPTION EXPIRING 20-JUN-2027 EX \$5.00	325,000
AYAAAN : RESTRICTED STOCK UNITS	938,568
AYAAAG : OPTION EXPIRING 20-JUN-2027 EX \$1.35	325,000
AYAAAA : OPTION EXPIRING 28-MAR-2027 EX \$1.35	650,000
AYAAAB : OPTION EXPIRING 28-MAR-2027 EX \$3.00	650,000
AYAAAC : OPTION EXPIRING 28-MAR-2027 EX \$5.00	650,000





AYAAE : OPTION EXPIRING 23-APR-2026 EX \$1.00	500,000
AYAAJ : OPTION EXPIRING 31-DEC-2025 EX \$0.075	626,752
AYAAH : OPTION EXPIRING 23-SEP-2025 EX \$0.056	1,300,000
AYAAF : OPTION EXPIRING 09-JUL-2026 EX \$1.00	5,500,000
AYAAAO : OPTION EXPIRING 19-NOV-2026 EX \$0.63	1,190,476
AYAAAM : OPTION EXPIRING 11-JUN-2029 EX \$0.25	1,180,000
New class - code to be confirmed : Performance Rights Expiry Date 30.09.2027	3,220,000
New class - code to be confirmed : Performance Rights Expiry Date 10.06.2029	200,000
New class - code to be confirmed : Restricted Stock Units Expiry Date 30.09.2026	400,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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