



ASX Announcement 19 December 2024

Issue of Shares and Cleansing Notice

Further to the announcement dated 16 December 2024, NH3 Clean Energy Limited ('NH3' or 'Company') (formerly *Hexagon Energy Materials Limited*) is pleased to advise that the Placement has received strong support from existing shareholders and new sophisticated investors, including institutional participation, and with the Board of Directors exercising its discretion to accept all applications, the Company has raised an additional \$7,500 and bringing the total amount raised under the Placement to \$732,500 (before costs) ('Placement') through the issue fully paid ordinary shares ('New Share') at an issue price of \$0.018 per New Share .

In addition, the Company advises that the Placement will now be conducted in three tranches. The first tranche was completed today through the issue of 31,133,328 New Shares, raising \$560,400.

The second tranche of \$100,000 for 5,555,556 New Shares is expected to settle in early January 2025.

The third tranche of \$72,100 of the Placement pertaining to director commitments is expected to settle following to the receipt of shareholder approval at the next general meeting. The details of the shareholder meeting will be provided in due course.

The New Shares were issued utilising the Company's placement capacity under ASX Listing Rule 7.1 and will rank equally with existing Shares of the Company.

Notice under Section 708A(5)(e) of the Corporations Act

Notice is hereby given under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as follows:

1. The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act as it applies to the Company; and
3. As at the date of this notice, there is no excluded information of the type referred to in sub-sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised for release by the Board of Directors.





Investor & Corporate Enquiries

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About NH3 Clean Energy Limited

NH3 Clean Energy Limited (ASX: NH3) is an Australian company focused Future Energy project development and Future Energy materials exploration and project development.

The Company is developing a business to deliver decarbonised hydrogen (low-emissions ammonia) into export and domestic markets at scale, via its WAH₂ Project. The Company plans to use renewable energy to the greatest extent practicable.

The Company 100% owns the McIntosh Nickel-Copper-PGE project and the Halls Creek Gold and Base Metals project in Western Australia. The Company has earn in arrangements on its graphite properties.

To learn more, please visit www.nh3ce.com or www.nh3cleanenergy.com

