



Announcement Summary

Entity name

ICETANA LIMITED

Announcement Type

New announcement

Date of this announcement

Saturday December 21, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ICEAD	CLASS B OPTION EXPIRING 18-DEC-2024 EX 50C	15,000,000	Expiry of option or other convertible security without exercise or conversion	20/12/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ICETANA LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

90140449725

1.3 ASX issuer code

ICE

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/12/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
ICEAD : CLASS B OPTION EXPIRING 18-DEC-2024 EX 50C	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
15,000,000	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
20/12/2024	No
Any other information the entity wishes to notify to ASX about the cessation?	
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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICE : ORDINARY FULLY PAID	264,628,435

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICEAN : OPTION EXPIRING 29-NOV-2026 EX \$0.15	950,000
ICEAQ : CONVERTIBLE NOTES	720,000
ICEAP : OPTION EXPIRING 17-JUL-2028 EX \$0.046	750,000
ICEAO : OPTION EXPIRING 19-OCT-2027 EX \$0.046	21,350,000
ICEAB : PERFORMANCE RIGHTS	187,500
ICEAD : CLASS B OPTION EXPIRING 18-DEC-2024 EX 50C	0
ICEAJ : OPTION EXPIRING 02-JUN-2025 EX \$0.25	1,901,102
ICEAM : OPTION EXPIRING 15-NOV-2026 EX \$0.15	50,000
ICEAL : OPTION EXPIRING 26-APR-2026 EX \$0.15	14,798,751

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.