



MetalsGrove
MINING LIMITED

Date

23 December 2024

ASX Code

MGA

Shares on Issue

105,420,000

Company Directors

Mr Richard Beazley
Non-Executive Chairperson

Mr Lijun Yang
Managing Director and CEO

Mr Haidong Chi
Non-Executive Director

Mr John Reynolds
Non-Executive Director
Alternate to Mr Haidong Chi

Mr Peter Stern
Non-Executive Director

Mr Luke Huang
Non-Executive Director

Chief Financial Officer

Ms Rebecca Broughton

Company Secretary

Ms Rebecca Broughton

Contact Details

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EXPIRY OF UNLISTED OPTIONS

MetalsGrove Mining Limited ('MetalsGrove' or the 'Company') advises that the following unlisted share options have lapsed in accordance with the terms of their issue:

Unquoted Securities	Number
Unlisted options @ \$0.30 exp 22 December 2024	4,500,000

The Company's current capital structure is as follows:

Class	Number
MGA Fully Paid Ordinary Shares	105,420,000
MGAO Listed Options exp 28 May 2027	52,710,000
Performance Rights variance expiries	6,250,000
Unlisted Options @ \$0.30 exp 27 June 2025	1,000,000

-ENDS-

Authorised for release by the MetalsGrove Mining Limited Company Secretary.