



Announcement Summary

Entity name

METALSGROVE MINING LTD

Announcement Type

New announcement

Date of this announcement

Monday December 23, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MGAAD	OPTION EXPIRING 22-DEC-2024 EX \$0.30	4,500,000	Expiry of option or other convertible security without exercise or conversion	22/12/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

METALSGROVE MINING LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

655643039

1.3 ASX issuer code

MGA

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/12/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
MGAAD : OPTION EXPIRING 22-DEC-2024 EX \$0.30	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
4,500,000	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
22/12/2024	No
Any other information the entity wishes to notify to ASX about the cessation?	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MGAO : OPTION EXPIRING 28-MAY-2027	52,710,000
MGA : ORDINARY FULLY PAID	105,420,000

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MGAAD : OPTION EXPIRING 22-DEC-2024 EX \$0.30	1,000,000
MGA AE : PERFORMANCE RIGHTS	1,750,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.