

**TRIGG MINERALS TO LIST ON OCTQB**

**Trigg Minerals Limited** (ASX TMG) ("**Trigg**" or the "**Company**") is pleased to announce it has commenced the application process for relisting on the OCTQB listing. The Company is pleased to announce that it has sought relisting, this process is expected to take between 3 to 5 weeks.

The dual-listing of the Company's ordinary shares on the OCTQB offers improved trading accessibility for U.S. based investors and increased liquidity. The exchange enables engagement with U.S. capital markets, data providers, and media outlets, ensuring that U.S. investors have direct and real time access to the same high-quality information and disclosures available to Australian investors. The OCTQB listing will allow U.S. investors to trade TMG ordinary shares in U.S. dollars during U.S. market hours. The ability to trade in the Company's existing ordinary shares on the ASX will not be affected by having the OCTQB listing and no new ordinary shares have been issued. As a trusted and transparent marketplace with streamlined access to U.S. investors, the OCTQB will support Trigg to build shareholder value, enhance liquidity, and achieve fair market valuation.

Trigg Minerals has engaged Viriathus Capital a US based Merchant Bank and Advisory firm to assist with the US listing.

**Commenting on the initiative, Trigg Minerals' Executive Chair, Tim Morrison, said:**

*"The decision to seek relisting on the OCTQB is a response to significant inbound interest from US investors and corporates. This step is consistent with our goal of aligning the development of our NSW critical mineral portfolio with the strategic alliance between Australian and US. Listing on the OCTQB opens the door for US based investors to trade TMG stock which will broaden the shareholder base and we anticipate drive demand."*

**For more information, please contact:**

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**DISCLAIMERS****Forward Looking Statements**

This announcement contains forward-looking statements that involve several risks and uncertainties. These forward-looking statements are expressed in good faith and believed to have a reasonable basis. These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more of the risks or uncertainties materialise, or should underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement. No obligation is assumed to update forward looking statements if these beliefs, opinions, and estimates should change or to reflect other future developments.

