



Announcement Summary

Entity name
PEAK RARE EARTHS LIMITED

Announcement Type
New announcement

Date of this announcement
Monday December 23, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PEK	ORDINARY FULLY PAID	7,974,874	24/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEAK RARE EARTHS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

112546700

1.3 ASX issuer code

PEK

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/12/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Nov-2024 09:25	New - Proposed issue of securities - PEK	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of the remaining 12,060,528 Placement Tranche 2 shares to Shenghe Resources (Singapore) Pte Ltd is subject to remaining Chinese regulatory approvals which are expected to be received mid-January 2025



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PEK : ORDINARY FULLY PAID

Issue date

24/12/2024

Issue details

Number of +securities to be quoted

7,974,874

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of Tranche 2 shares of the Placement announced on 5 November 2024 and pursuant to resolutions 2, 4,5, 6 and 7 approved by shareholders at the General Meeting held on 20 December 2024 (also see 2.3a.3)

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PEK : ORDINARY FULLY PAID	314,643,084

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PEKAK : PERFORMANCE RIGHTS	11,436,351