



Announcement Summary

Entity name

BRAZILIAN CRITICAL MINERALS LIMITED

Date of this announcement

Monday December 23, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Lead Manager options ex \$0.0175 on or before 23/12/2027	86,100,000	23/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BRAZILIAN CRITICAL MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

089221634

1.3 ASX issuer code

BCM

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Lead Manager options as approved under resolution 10 of 2024 AGM

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Lead Manager options ex \$0.0175 on or before 23/12/2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

23/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02871987>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01750000

Expiry date

23/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BCM : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

No

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issued following receipt of shareholder approval



Issue details

Number of +securities

86,100,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to resolution 10 of 2024 AGM notice

Purpose of the issue

To pay for services rendered

Additional Details

Lead Manager services, refer to resolution 10 of 2024 AGM notice

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BCM : ORDINARY FULLY PAID	1,042,958,588
BCMO : OPTION EXPIRING 11-JAN-2026	248,502,376
BCMOA : OPTION EXPIRING 31-DEC-2025	48,142,857

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BCMAB : PERFORMANCE RIGHTS	8,000,000
BCMAA : OPTION EXPIRING 20-DEC-2026 EX \$0.05	3,000,000
New class - code to be confirmed : Lead Manager options ex \$0.0175 on or before 23/12/2027	86,100,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/11/2024