



Announcement Summary

Entity name
RIVERSGOLD LIMITED

Announcement Type
New announcement

Date of this announcement
Monday December 23, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RGL	ORDINARY FULLY PAID	18,750,000	23/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RIVERSGOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

64617614598

1.3 ASX issuer code

RGL

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/12/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

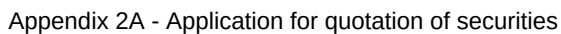
Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-Oct-2024 09:26	New - Proposed issue of securities - RGL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Unquoted options exercisable at \$0.008 and expiring 3 years from issue



Placement Details

RGL : ORDINARY FULLY PAID

23/12/2024

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

For example, to enter a value of 50%
please input as 50.00

%

%

%

%

%



Issue details

Number of +securities to be quoted

18,750,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part payment for facilitation services as set out in announcement dated 9 October 2024

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.004000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RGL : ORDINARY FULLY PAID	1,646,212,593
RGLO : OPTION EXPIRING 20-DEC-2027	0

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RGLAU : OPTION EXPIRING 09-AUG-2025 EX \$0.05	10,800,000
RGLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	30,000,000
RGLAN : PERFORMANCE RIGHTS	50,000,000
RGLAW : OPTION EXPIRING 12-JUL-2027 EX \$0.01	134,000,000