

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Morella Corporation Limited (**Morella**)
ACN/ARSN 093 391 774

1. Details of substantial holder (1)

Name Iterra Resources Limited (**Iterra**), each of the entities listed in Annexure A (**Iterra Group Entities**) and Ng Soon Kai (**Soon Kai**)
ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 23/12/2024

The previous notice was given to the company on 17/10/2024

The previous notice was dated 17/10/2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares (Shares)	34,595,120	11.41% (based on 303,088,580 Shares)	55,419,129	16.78% (based on 330,265,503 Shares)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
25/10/2024	Iterra Group Entities	Open market purchase	A\$0.0305 per Share	300,000 Shares	300,000
30/10/2024	Iterra Group Entities	Open market purchase	A\$0.0310 per Share	150,000 Shares	150,000
06/11/2024	Iterra Group Entities	Open market purchase	A\$0.0300 per Share	257,259 Shares	257,259
13/11/2024	Iterra Group Entities	Open market purchase	A\$0.0299 per Share	571,957 Shares	571,957
18/11/2024	Iterra Group Entities	Open market purchase	A\$0.0300 per Share	50,389 Shares	50,389
25/14/2024	Iterra Group Entities	Open market purchase	A\$0.0297 per Share	207,987 Shares	207,987
26/11/2024	Iterra Group Entities	Open market purchase	A\$0.0290 per Share	55,648 Shares	55,648
23/12/2024	Iterra Group Entities	Subscription of Shares pursuant to placement by Morella	A\$0.0260 per Share	19,230,769 Shares	19,230,769

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Interra	BNP Paribas Nominees Pty Ltd and/or Interra	Interra	Relevant interest under Section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) (Act) as the holder of the Shares	45,082,342 Shares	45,082,342
Each Interra Group Entity	BNP Paribas Nominees Pty Ltd and/or Interra	Interra	Relevant interest under section 608(3) of the Act, being a body corporate (Interra) in which the voting power of the relevant Interra Group Entity is more than 20% or which the relevant Interra Group Entity controls	45,082,342 Shares	45,082,342
Soon Kai	BNP Paribas Nominees Pty Ltd and/or Soon Kai	Soon Kai	Relevant Interests under section 608(1)(a) of the Act as the holder and beneficial owner of the Shares	10,336,787 Shares	10,336,787
Soon Kai	BNP Paribas Nominees Pty Ltd and/or Interra	Interra	Deemed relevant interest under section 608(3) of the Act being a relevant interest held through a body corporate (Interra) in which the voting power of Soon Kai is more than 20% or Soon Kai controls	45,082,342 Shares	45,082,342

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	


6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Interra and each Interra Group Entity	1 Grange Road #05-04 Orchard Building Singapore 239693
Soon Kai	1 Grange Road #05-04 Orchard Building Singapore 239693

Signature

print name Ng Soon Kai capacity As a director of Interra and in his personal capacity

sign here  date 23/12/2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:

- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is Annexure A of 1 page referred to in the Form 604 (Notice of change of interests of substantial holder) signed on behalf of Interra Resources Limited and by me dated 23/12/2024.



Ng Soon Kai
in his capacity as a director of Interra and in his personal capacity

Interra Group Entities

<u>Entity</u>	<u>Company Registration/Establishment Deed Number</u>
GOLDPETROL JOINT OPERATING COMPANY INC.	396900
GOLDWATER COMPANY LIMITED	71556
GOLDWATER EAGLE LTD	557935
GOLDWATER INDONESIA INC.	558416
GOLDWATER KP PTE. LTD.	201135734G
GOLDWATER TMT PTE. LTD.	200411443H
INTERRA RESOURCES (BORNEO) PTE. LTD	200920363Z
PT MENTARI PAMBUANG INTERNASIONAL	60
PT PAMBUANG INVESTINDO	4
PT SUMBER SARI REJEKI	40
PT MITRA BIOMASS INTERNASIONAL	5