

Release Date: 23 December 2024

## Notice given under Section 708A(5) of the Corporations Act

Pursuant to a Placement announced on 11 December 2024, Nimy Resources Limited (ACN 155 855 986) (**Company**) advises that on 20 December 2024 it completed the issue of 11,300,000 fully paid ordinary shares (ASX:NIM), as per the Appendix 2A lodged today.

This notice is given by the Company under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) in relation to the issue of fully paid ordinary shares by the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
2. section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

1. has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
2. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
  - (b) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

This announcement has been approved for release by the Board of Directors.

### Company Information

Nimy Resources Limited  
Richard Moody  
[info@nimyresources.com.au](mailto:info@nimyresources.com.au)  
(08) 9261 4600

### Investor Information

Read Corporate  
Paul Armstrong  
[info@readcorporate.com.au](mailto:info@readcorporate.com.au)  
(08) 9388 1474

Nimy Resources ASX:NIM

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## Board and Management

**Luke Hampson**  
Executive Chairman

**Christian Price**  
Executive Director

**Neil Warburton**  
Non-Executive Director

**Henko Vos**  
Joint Company Secretary/CFO

**Geraldine Holland**  
Joint Company Secretary

**Fergus Jockel**  
Geological Consultant

**Ian Glacken**  
Geological Technical Advisor

## Capital Structure

Shares on Issue – 186.21m

Options on Issue – 25.38m

Contact: [info@nimyresources.com.au](mailto:info@nimyresources.com.au)