



Announcement Summary

**Entity name**  
VERITY RESOURCES LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Monday December 23, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VRL	ORDINARY FULLY PAID	1,800,000	23/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

VERITY RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

96122995073

**1.3 ASX issuer code**

VRL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

23/12/2024



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

##### Announcement Date and Time

26-Sep-2024 09:46

##### Announcement Title

Update - Update - Proposed issue of securities - SI6

##### Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

There are 36,335,831 shares remaining to be issued under the shortfall offer. This number is on a post consolidation basis



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

VRL : ORDINARY FULLY PAID

Issue date

23/12/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

1,800,000

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00100000

**Any other information the entity wishes to provide about the +securities to be quoted**

Please be advised that the issue price of \$0.001 is incorrect as its based on the rights issue pre consolidation. The 1,800,000 shares correct issue price is \$0.02.  
  
36,000,000 shares would have been issued under a pre consolidation basis at \$0.001.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VRL : ORDINARY FULLY PAID	148,265,566
VRLOF : OPTION EXPIRING 30-JUN-2025	43,673,334

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VRLAJ : OPTION EXPIRING 30-JUN-2025 EX \$0.20	10,450,000
VRLAK : ORDINARY FULLY PAID RESTRICTED	10,450,000