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24 December 2024

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

On 24 December 2024, Emmerson Resources Limited ("**Company**", ASX Code: ERM) issued 90,909,091 fully paid ordinary shares ("**Shares**") in the capital of the Company to institutional and sophisticated investors pursuant to a share placement announced on 13 December 2024.

The Company issued the Shares at \$0.055 per Share to raise \$5,000,000. 75,706,468 Shares were issued pursuant to the Company's 15% placement capacity pursuant to ASX Listing Rule 7.1 and 15,202,623 Shares were issued pursuant to the Company's 10% placement capacity pursuant to ASX Listing Rule 7.1A.

The Company gives this notice pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that.

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. the Company, as at the date of this notice, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) Section 674 and 674A of the Corporations Act.
3. as at the date of this notice there is no excluded information for the purposes of Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A document relating to the issue of shares will follow shortly.

For and on behalf of
Emmerson Resources Limited

A handwritten signature in black ink, appearing to be 'RW', written over a horizontal line.

Rodney Wheatley
Company Secretary
Emmerson Resources Limited