



Announcement Summary

Entity name

WEST COBAR METALS LIMITED

Date of this announcement

Tuesday December 24, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Broker Options	4,000,000	24/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

WEST COBAR METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

26649994669

**1.3 ASX issuer code**

WC1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/12/2024



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Dec-2024 08:55	New - Proposed issue of securities - WC1	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

24/12/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

4,000,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00001000



Part 3C - number and type of +securities the subject of this notification (new class)

<b>ASX +security code</b>	<b>+Security description</b>
<input type="text" value="New class - code to be confirmed"/>	<input type="text" value="Unlisted Broker Options"/>
<b>+Security type</b>	<b>ISIN code</b>
<input type="text" value="Options"/>	
<b>Date the +securities the subject of this notification were issued</b>	
<input type="text" value="24/12/2024"/>	
<b>Will all the +securities issued in this class rank equally in all respects from their issue date?</b>	
<input type="text" value="Yes"/>	
<b>Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?</b>	
<input type="text" value="No"/>	
<b>Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.</b>	
<input type="text"/>	

Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
<input type="text" value="AUD - Australian Dollar"/>	<input type="text" value="AUD 0.02000000"/>	<input type="text" value="23/12/2027"/>
<b>Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option</b>		
<input type="text" value="Other"/>		
<b>Description</b>		
<input type="text" value="New class of Broker options, issue Price \$0.0001, ex price \$0.02, exp 23 Dec 2027"/>		
<b>Any other information the entity wishes to provide about the +securities the subject of this notification</b>		
<input type="text"/>		

Issue details

<b>Number of +securities</b>
<input type="text" value="4,000,000"/>



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WC1 : ORDINARY FULLY PAID	159,266,580
WC1O : OPTION EXPIRING 30-JUN-2028	34,411,817

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WC1AJ : OPTION EXPIRING 27-NOV-2025 EX \$0.10	6,123,334
WC1AK : PERFORMANCE RIGHTS	4,000,000
WC1AL : OPTION EXPIRING 31-JUL-2027 EX \$0.20	3,000,000
WC1AH : OPTION EXPIRING 06-MAY-2025 EX \$0.32	2,400,000
WC1AN : OPTION EXPIRING 08-FEB-2026 EX \$0.10	1,200,000
WC1AI : OPTION EXPIRING 22-NOV-2025 EX \$0.225	2,300,000
WC1AO : OPTION EXPIRING 21-FEB-2026 EX \$0.10	600,000
WC1AC : OPTION EXPIRING 28-MAR-2025 EX \$0.25	3,500,000
WC1AD : OPTION EXPIRING 03-JUN-2026 EX \$0.25	9,500,000
WC1AM : OPTION EXPIRING 10-DEC-2025 EX \$0.10	2,460,000
New class - code to be confirmed : Unlisted Broker Options	4,000,000