



Announcement Summary

Entity name

CRITICA LIMITED

Date of this announcement

Tuesday December 24, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted zero exercise price options	53,499,267	24/12/2024
New class - code to be confirmed	Unlisted zero exercise price options	19,500,000	24/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CRITICA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

51119678385

1.3 ASX issuer code

CRI

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted zero exercise price options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

24/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Jamie Byrde	Jamie Byrde	14,718,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Notice of General Meeting dated 22 July 2024 and the approved Employee Incentive Plan . Approved at the meeting held on 22 August 2024. <https://investorhub.critica.limited/announcements/6441981>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	23/12/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CRI : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://investorhub.critica.limited/announcements/6441981>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

53,499,267

ASX +security code

New class - code to be confirmed

+Security description

Unlisted zero exercise price options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

24/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://investorhub.critica.limited/announcements/6441981>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

23/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CRI : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://investorhub.critica.limited/announcements/6441981>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

19,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRI : ORDINARY FULLY PAID	2,672,315,473
CRIO : OPTION EXPIRING 25-JUL-2025	346,851,760

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRIAE : OPTION EXPIRING 26-AUG-2029 EX NIL	95,000,000
CRIAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,500,000
CRIAD : OPTION EXPIRING 03-MAY-2029 EX NIL	60,000,000
CRIAA : SHARE RIGHTS	3,318,452
CRIAC : OPTION EXPIRING 20-FEB-2029 EX NIL	25,000,000
CRIAU : OPTION EXPIRING 24-JUN-2026 EX \$0.039	25,000,000
New class - code to be confirmed : Unlisted zero exercise price options	53,499,267
New class - code to be confirmed : Unlisted zero exercise price options	19,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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