

ASX / MEDIA ANNOUNCEMENT (ASX: JNO)

24 DECEMBER 2024

ISSUE OF SHARES

Juno Minerals Limited (ASX: JNO) (**Juno** or the **Company**) confirms the issue of 27,291,789 shares (**Shares**) raising \$818,754 pursuant to the Placement referred to in the Company's announcement released earlier today.

Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the Shares, the Company gives notice under section 708(A)(e) of the Corporations Act 2001 (Cth) (**Act**) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 and 674A of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been approved for release by Greg Durack on behalf of the Board.

CONTACTS

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