



Announcement Summary

Entity name

ROCKETDNA LTD.

Date of this announcement

Friday December 27, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	unlisted options expiring 26 December 2027 @ \$0.0195	5,000,000	27/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ROCKETDNA LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

618678701

1.3 ASX issuer code

RKT

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Oct-2024 09:21	New - Proposed issue of securities - RKT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

31,379,260 Shares



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

27/12/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

-

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities issued to the Lead Manager as part fees for the Placement. See ASX announcement - <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02873846-6A1234512>



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	unlisted options expiring 26 December 2027 @ \$0.0195
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
27/12/2024	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02879608-6A1237129	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01950000	26/12/2027
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
RKT : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		
-		

Issue details

Number of +securities
5,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RKT : ORDINARY FULLY PAID	884,754,008

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RKTAT : OPTION EXPIRING 01-JUL-2028 EX \$0.012	1,000,000
RKTAN : OPTION EXPIRING 30-MAY-2026 EX \$0.021	2,000,000
RKTAM : PERFORMANCE RIGHTS	9,000,000
RKTAQ : OPTION EXPIRING 22-MAY-2028 EX \$0.01	6,500,000
RKTAU : OPTION EXPIRING 01-JUL-2028 EX \$0.02	3,000,000
RKTAP : OPTION EXPIRING 24-MAY-2027 EX \$0.015	1,000,000
RKTAR : OPTION EXPIRING 07-DEC-2025 EX \$0.018	10,000,000
RKTAS : OPTION EXPIRING 29-AUG-2027 EX \$0.011	20,000,000
RKTAO : PERFORMANCE RIGHTS 2022	12,000,000
New class - code to be confirmed : unlisted options expiring 26 December 2027 @ \$0.0195	5,000,000