



Announcement Summary

Entity name

INFINI RESOURCES LIMITED

Date of this announcement

Friday December 27, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Option Expiring 12-Jan-2027 Ex \$0.35	500,000	27/12/2024
New class - code to be confirmed	Option Expiring 27-Dec-2027 Ex \$0.55	350,000	27/12/2024
New class - code to be confirmed	Option Expiring 27-Dec-2027 Ex \$0.80	250,000	27/12/2024
New class - code to be confirmed	Performance Rights	450,000	27/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INFINI RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

77656098583

1.3 ASX issuer code

I88

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Option Expiring 12-Jan-2027 Ex \$0.35

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

27/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Dr Andrew Wilde

Name of registered holder

Dr Andrew Wilde

Number of +securities

500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20241030/pdf/069rnzx6jt2y60.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.35000000

Expiry date

12/1/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

I88 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20241030/pdf/069rnzx6jt2y60.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued per shareholder approval on 29 November 2024.



Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

Option Expiring 27-Dec-2027 Ex \$0.55

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

27/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Charles Armstrong	Charles Armstrong	350,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20241030/pdf/069rnzx6jt2y60.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.55000000	27/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

I88 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20241030/pdf/069rnzx6jt2y60.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued per shareholder approval on 29 November 2024.



Issue details

Number of +securities

350,000

ASX +security code

New class - code to be confirmed

+Security description

Option Expiring 27-Dec-2027 Ex \$0.80

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

27/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Charles Armstrong	Charles Armstrong	250,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20241030/pdf/069rnzx6jt2y60.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.80000000	27/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

I88 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20241030/pdf/069rnzx6jt2y60.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued per shareholder approval on 29 November 2024.



Issue details

Number of +securities

250,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

27/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Charles Armstrong	Charles Armstrong	450,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20241030/pdf/069rnzx6jt2y60.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20241030/pdf/069rnzx6jt2y60.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights issued per shareholder approval on 29 November 2024.

Issue details

Number of +securities

450,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
I88 : ORDINARY FULLY PAID	44,030,752

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
I88AE : OPTION EXPIRING 12-JAN-2027 RESTRICTED	4,000,000
I88AF : OPTION EXPIRING 15-JAN-2026 RESTRICTED	1,210,000
I88AD : ORDINARY FULLY PAID RESTRICTED	21,184,250
I88AG : OPTION EXPIRING 27-AUG-2027 EX \$1.00	4,000,000
New class - code to be confirmed : Option Expiring 12-Jan-2027 Ex \$0.35	500,000
New class - code to be confirmed : Option Expiring 27-Dec-2027 Ex \$0.55	350,000
New class - code to be confirmed : Option Expiring 27-Dec-2027 Ex \$0.80	250,000
New class - code to be confirmed : Performance Rights	450,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/11/2024