



Announcement Summary

Entity name
APOLLO MINERALS LIMITED

Announcement Type
New announcement

Date of this announcement
Monday December 30, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AON	ORDINARY FULLY PAID	89,099,649	31/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

APOLLO MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

96125222924

1.3 ASX issuer code

AON

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/12/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Dec-2024 09:41	Update - Update - Proposed issue of securities - AON	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The remaining shortfall from the Entitlement Offer is 143,014,350 Shares totalling approximately \$2.0 million. The Directors reserve the right to issue the Remaining Shortfall within three months after the closing date.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

AON : ORDINARY FULLY PAID

Issue date

31/12/2024

Issue details

Number of +securities to be quoted

89,099,649

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.01400000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of shares under the previously announced non-renounceable pro-rata entitlements raising gross proceeds of approximately \$1.25 million. The Company received applications for 89,099,649 Shares at an issue price of \$0.014 each under the Entitlement Offer and Shortfall Offer.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AON : ORDINARY FULLY PAID	785,442,549

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AONAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,000,000
AONAC : OPTION EXPIRING 31-DEC-2024 EX \$0.075	11,400,000
AONAU : OPTION EXPIRING 30-JUN-2025 EX \$0.06	8,000,000
AONAW : OPTION EXPIRING 30-JUN-2026 EX \$0.05	23,800,000
AONAS : PERFORMANCE RIGHTS EXPIRING 17-JUN-2027	2,000,000
AONAR : PERFORMANCE RIGHTS EXPIRING 17-JUN-2026	2,000,000