BUBALUS RESOURCES LIMITED
A.B.N. 17 654 970 751
Level 2, 22 Mount Street
Perth, WA 6850
T: +61 8 6188 8181

31 December 2024

Dear Shareholder,

GENERAL MEETING – NOTICE & PROXY FROM

Notice is hereby given that a General Meeting (Meeting) of Shareholders of Bubalus Resources Limited (**ASX:BUS**) (**the Company**) will be held at the offices of Consilium Corporate, Level 2, 22 Mount Street, Perth, Western Australia on Friday, 31 January 2025 commencing at 11.00am WST.

In accordance with Part 1.2AA of the Corporations Act, the Company will not be dispatching physical copies of the Notice of Meeting (**Notice**). Instead a copy of the Notice will be available to view online and download from the Company's website at https://www.bubalusresources.com.au/

Shareholders will not be sent a hard copy of the Notice unless Shareholders have already notified the Company that they wish to receive documents such as the Notice in hard copy. If you have any difficulty in obtaining a copy of the Notice, please contact the Company on admin@bubalusresources.com.au

A Proxy Form in relation to the Meeting is included with this letter. Voting on the resolutions at the Meeting is important and Shareholders who are unable to attend the Meeting in person are encouraged to exercise their voting rights by completing and returning the enclosed Proxy Form. Please refer to the full Notice for further important information.

Completed proxy forms must be returned to and received by the Company's Share Registry, Automic Pty Ltd, by 11.00am WST on Wednesday, 29 January 2025, by following the lodgement instructions on the proxy form.

Shareholders can contact the Company Secretary with any questions prior to the meeting via email at MRoss@consiliumcorp.com.au

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

Yours sincerely

Melanie Ross
Company Secretary

This announcement was authorised for release by Melanie Ross, Company Secretary of Bubalus Resources Limited.