

Non-Renounceable Entitlement Offer Despatch of Prospectus

DY6 Metals Ltd (ASX: DY6, “DY6” or “Company”) would like to advise that the Company has today dispatched its Prospectus under section 713 of the Corporations Act 2001 (Cth) dated 19 December 2024, along with personalised Entitlement and Acceptance Forms, to all eligible shareholders as at the record date of 5.00pm (WST) on 30 December 2024 (**Record Date**).

Additionally, the Company has today sent notices (pursuant to the form of notice announced to the ASX on 3 January 2025) to each registered shareholder as at the Record Date who is not an eligible shareholder as specified under the Prospectus, providing them with details of the Entitlement Offer and advising them that they will not be offered securities pursuant to the Prospectus.

The Key dates for the Entitlement Offer are set out below:

EVENT	DATE
Lodgement of Prospectus with ASIC	19 December 2024
Announcement of Entitlement Offer and lodgement of Appendix 3B with ASX	20 December 2024
Notice to Option holders	20 December 2024
Ex-date	27 December 2024
Record Date for the Entitlement Offer	30 December 2024
Notice to ineligible shareholders	3 January 2025
Despatch of Prospectus and Entitlement and Acceptance Form	3 January 2025
Opening date of Entitlement Offer (9.00am Perth time)	3 January 2025
Last date to extend the closing date of Entitlement Offer (before noon Sydney time)	9 January 2025
Closing date of Entitlement Offer (5.00pm Perth time)*	14 January 2025
ASX and Underwriter notified of under subscriptions	17 January 2025
Underwriter subscribes for Shortfall under terms of Underwriting Agreements	21 January 2025
Issue date and lodgement of Appendix 3G for New Options offered under the Offer (before noon Sydney time)	21 January 2025
Issue date and lodgement of Appendix 3G for New Options offered under the Shortfall Offer	22 January 2025
Expected date for despatch of new holding statements	22 January 2025

** The above dates are indicative only and may change without notice. The Directors reserve the right to bring forward or extend the Closing Date of the Offer at any time after the Opening Date without notice. The Company also reserves the right not to proceed with the Offer at any time before the issue of New Options to applicants.*

If you have any queries concerning the Offer, or the action you are required to take to subscribe for the New Options, please contact the Company Secretary, John Kay on +61 8 9486 4036 or john.kay@dy6metals.com.

-ENDS-

This announcement has been authorised by the Board of DY6.

More information

Mr Daniel Smith	Mr John Kay	Mr Luke Forrestal
Non-Executive Chairman	Director & Company Secretary	Investor Relations
dan.smith@dy6metals.com	john.kay@dy6metals.com	+61 411 479 144