



Announcement Summary

Entity name

CYGNUS METALS LIMITED

Date of this announcement

Thursday January 02, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 30-APR-2025 EX C\$0.3607	1,257,001	31/12/2024
New class - code to be confirmed	OPTION EXPIRING 05-JUN-2025 EX C\$0.1025	43,912	31/12/2024
New class - code to be confirmed	OPTION EXPIRING 06-JUN-2025 EX C\$0.1025	123,504	31/12/2024
New class - code to be confirmed	OPTION EXPIRING 01-SEP-2025 EX C\$0.5247	54,891	31/12/2024
New class - code to be confirmed	OPTION EXPIRING 16-FEB-2026 EX C\$0.1558	365,940	31/12/2024
New class - code to be confirmed	OPTION EXPIRING 22-APR-2026 EX C\$0.6012	1,920,264	31/12/2024
New class - code to be confirmed	OPTION EXPIRING 19-AUG-2026 EX C\$0.4318	82,336	31/12/2024
New class - code to be confirmed	OPTION EXPIRING 26-SEP-2026 EX C\$0.0574	43,912	31/12/2024
New class - code to be confirmed	OPTION EXPIRING 17-JAN-2027 EX C\$0.3826	123,504	31/12/2024
New class - code to be confirmed	OPTION EXPIRING 12-MAY-2027 EX C\$0.3225	1,225,898	31/12/2024
New class - code to be confirmed	OPTION EXPIRING 13-JUN-2027 EX C\$0.3006	109,782	31/12/2024
New class - code to be confirmed	OPTION EXPIRING 19-AUG-2027 EX C\$0.2241	1,829,700	31/12/2024
New class - code to be confirmed	OPTION EXPIRING 12-MAY-2028 EX C\$0.1093	1,482,056	31/12/2024



New class - code to be confirmed	OPTION EXPIRING 19-APR-2029 EX C\$0.0547	7,410,283	31/12/2024
New class - code to be confirmed	OPTION EXPIRING 16-SEP-2029 EX C\$0.0574	137,227	31/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CYGNUS METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

609094653

1.3 ASX issuer code

CY5

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/1/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Previous Appendix 3B dated 25 November 2024, however Cygnus is unable to link it to this Appendix 2A

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 30-APR-2025 EX C\$0.3607

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

31/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

CAD - Canadian Dollar

Exercise price

CAD 0.36070000

Expiry date

30/4/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CY5 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Previous Appendix 3B dated 25 November 2024, however Cygnus is unable to link it to this Appendix 2A



Issue details

Number of +securities

1,257,001

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for the acquisition of options in Dore Copper Mining Corp

Purpose of the issue

To pay for the acquisition of an asset

Additional Details**Name of company or asset being acquired**

Dore Copper Mining Corp.

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 05-JUN-2025 EX C\$0.1025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

31/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

CAD - Canadian Dollar

Exercise price

CAD 0.10250000

Expiry date

5/6/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CY5 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previous Appendix 3B dated 25 November 2024, however Cygnus is unable to link it to this Appendix 2A

Issue details

Number of +securities

43,912

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for the acquisition of warrants in Dore Copper Mining Corp

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Dore Copper Mining Corp.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 06-JUN-2025 EX C\$0.1025

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

31/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

CAD - Canadian Dollar

Exercise price

CAD 0.10250000

Expiry date

6/6/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

CY5 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue details

Number of +securities

123,504

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities**Purpose of the issue**

To pay for the acquisition of an asset

Additional Details**Name of company or asset being acquired****New +securities****ASX +security code****+Security description****+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

31/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



Options Details

+Security currency	Exercise price	Expiry date
CAD - Canadian Dollar	CAD 0.52470000	1/9/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CY5 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previous Appendix 3B dated 25 November 2024, however Cygnus is unable to link it to this Appendix 2A

Issue details

Number of +securities

54,891

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for the acquisition of options in Dore Copper Mining Corp

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Dore Copper Mining Corp

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 16-FEB-2026 EX C\$0.1558

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

31/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes



Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

CAD - Canadian Dollar

Exercise price

CAD 0.15580000

Expiry date

16/2/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CY5 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previous Appendix 3B dated 25 November 2024, however Cygnus is unable to link it to this Appendix 2A

Issue details

Number of +securities

365,940

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for the acquisition of options in Dore Copper Mining Corp

Purpose of the issue

To pay for the acquisition of an asset

Additional Details**Name of company or asset being acquired**

Dore Copper Mining Corp

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 22-APR-2026 EX C\$0.6012

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

31/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

CAD - Canadian Dollar

Exercise price

CAD 0.60120000

Expiry date

22/4/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CY5 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**Previous Appendix 3B dated 25 November 2024, however Cygnus is unable to link it to this Appendix 2A

Issue details

Number of +securities

1,920,264

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securitiesConsideration for the acquisition of options in Dore Copper Mining Corp**Purpose of the issue**

To pay for the acquisition of an asset

Additional Details**Name of company or asset being acquired**Dore Copper Mining Corp

**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 19-AUG-2026 EX C\$0.4318

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

31/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

CAD - Canadian Dollar

Exercise price

CAD 0.43180000

Expiry date

19/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CY5 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Previous Appendix 3B dated 25 November 2024, however Cygnus is unable to link it to this Appendix 2A



Issue details

Number of +securities

82,336

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for the acquisition of options in Dore Copper Mining Corp

Purpose of the issue

To pay for the acquisition of an asset

Additional Details**Name of company or asset being acquired**

Dore Copper Mining Corp

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 26-SEP-2026 EX C\$0.0574

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

31/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

CAD - Canadian Dollar

Exercise price

CAD 0.05740000

Expiry date

26/9/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CY5 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previous Appendix 3B dated 25 November 2024, however Cygnus is unable to link it to this Appendix 2A

Issue details

Number of +securities

43,912

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for the acquisition of warrants in Dore Copper Mining Corp

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Dore Copper Mining Corp

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 17-JAN-2027 EX C\$0.3826

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

31/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

CAD - Canadian Dollar

Exercise price

CAD 0.38260000

Expiry date

17/1/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

CY5 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue details

Number of +securities

123,504

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities**Purpose of the issue**

To pay for the acquisition of an asset

Additional Details**Name of company or asset being acquired****New +securities****ASX +security code****+Security description****+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

31/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



Options Details

+Security currency	Exercise price	Expiry date
CAD - Canadian Dollar	CAD 0.32250000	12/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CY5 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previous Appendix 3B dated 25 November 2024, however Cygnus is unable to link it to this Appendix 2A

Issue details

Number of +securities

1,225,898

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for the acquisition of options in Dore Copper Mining Corp

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Dore Copper Mining Corp

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 13-JUN-2027 EX C\$0.3006

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

31/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes



Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

CAD - Canadian Dollar

Exercise price

CAD 0.30060000

Expiry date

13/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CY5 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previous Appendix 3B dated 25 November 2024, however Cygnus is unable to link it to this Appendix 2A

Issue details

Number of +securities

109,782

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for the acquisition of options in Dore Copper Mining Corp

Purpose of the issue

To pay for the acquisition of an asset

Additional Details**Name of company or asset being acquired**

Dore Copper Mining Corp

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 19-AUG-2027 EX C\$0.2241

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

31/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

CAD - Canadian Dollar

Exercise price

CAD 0.22410000

Expiry date

19/8/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CY5 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B** Previous Appendix 3B dated 25 November 2024, however Cygnus is unable to link it to this Appendix 2A

Issue details

Number of +securities

1,829,700

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities Consideration for the acquisition of options in Dore Copper Mining Corp**Purpose of the issue**

To pay for the acquisition of an asset

Additional Details**Name of company or asset being acquired** Dore Copper Mining Corp

**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 12-MAY-2028 EX C\$0.1093

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

31/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

CAD - Canadian Dollar

Exercise price

CAD 0.10930000

Expiry date

12/5/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CY5 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Previous Appendix 3B dated 25 November 2024, however Cygnus is unable to link it to this Appendix 2A



Issue details

Number of +securities

1,482,056

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for the acquisition of options in Dore Copper Mining Corp

Purpose of the issue

To pay for the acquisition of an asset

Additional Details**Name of company or asset being acquired**

Dore Copper Mining Corp

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 19-APR-2029 EX C\$0.0547

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

31/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

CAD - Canadian Dollar

Exercise price

CAD 0.05470000

Expiry date

19/4/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CY5 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previous Appendix 3B dated 25 November 2024, however Cygnus is unable to link it to this Appendix 2A

Issue details

Number of +securities

7,410,283

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for the acquisition of options in Dore Copper Mining Corp

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Dore Copper Mining Corp

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 16-SEP-2029 EX C\$0.0574

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

31/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

CAD - Canadian Dollar

Exercise price

CAD 0.05740000

Expiry date

16/9/2029



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CY5 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previous Appendix 3B dated 25 November 2024, however Cygnus is unable to link it to this Appendix 2A

Issue details

Number of +securities

137,227

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for the acquisition of options in Dore Copper Mining Corp

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Dore Copper Mining Corp





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CY5 : ORDINARY FULLY PAID	533,489,999

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CY5AG : OPTION EXPIRING 21-OCT-2025 EX \$0.50	1,500,000
CY5AH : OPTION EXPIRING 21-OCT-2025 EX \$0.75	1,500,000
CY5AJ : PERFORMANCE RIGHTS	21,278,809
CY5AI : OPTION EXPIRING 21-OCT-2025 EX \$1.00	1,500,000
CY5AF : OPTION EXPIRING 21-OCT-2025 EX \$0.25	1,500,000
CY5AE : OPTION EXPIRING 20-JAN-2025 EX \$0.16	3,500,000
CY5AK : SHARE RIGHTS EXPIRING 31-JUL-2029	3,513,440
New class - code to be confirmed : OPTION EXPIRING 30-APR-2025 EX C\$0.3607	1,257,001
New class - code to be confirmed : OPTION EXPIRING 05-JUN-2025 EX C\$0.1025	43,912
New class - code to be confirmed : OPTION EXPIRING 06-JUN-2025 EX C\$0.1025	123,504
New class - code to be confirmed : OPTION EXPIRING 01-SEP-2025 EX C\$0.5247	54,891
New class - code to be confirmed : OPTION EXPIRING 16-FEB-2026 EX C\$0.1558	365,940
New class - code to be confirmed : OPTION EXPIRING 22-APR-2026 EX C\$0.6012	1,920,264
New class - code to be confirmed : OPTION EXPIRING 19-AUG-2026 EX C\$0.4318	82,336
New class - code to be confirmed : OPTION EXPIRING 26-SEP-2026 EX C\$0.0574	43,912



New class - code to be confirmed : OPTION EXPIRING 17-JAN-2027 EX C\$0.3826	123,504
New class - code to be confirmed : OPTION EXPIRING 12-MAY-2027 EX C\$0.3225	1,225,898
New class - code to be confirmed : OPTION EXPIRING 13-JUN-2027 EX C\$0.3006	109,782
New class - code to be confirmed : OPTION EXPIRING 19-AUG-2027 EX C\$0.2241	1,829,700
New class - code to be confirmed : OPTION EXPIRING 12-MAY-2028 EX C\$0.1093	1,482,056
New class - code to be confirmed : OPTION EXPIRING 19-APR-2029 EX C\$0.0547	7,410,283
New class - code to be confirmed : OPTION EXPIRING 16-SEP-2029 EX C\$0.0574	137,227



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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