

3 January 2025

ASX Announcement

Entitlement Offer – Despatch of Offer Documents

Australian based, global plant nutrition company, RLF AgTech Ltd (**RLF** or the **Company**) (ASX: RLF) is pleased to advise that the Entitlement Offer Prospectus dated 20 December 2024 and its accompanying Entitlement and Acceptance Form (**Offer Documents**) have been despatched to Shareholders today.

The Entitlement Offer aims to raise up to approximately \$2.42 million through a pro-rata non-renounceable entitlement issue of 3 Shares for every 10 Shares held by those Shareholders registered at the Record Date (30 December 2024) at an issue price of \$0.03 per Share together with 1 free New Options for every 1 Share applied for and issued.

In accordance with the Entitlement Offer timetable, the Entitlement Offer opened today and will remain open until 5.00pm (AWST) on Friday, 31 January 2025, unless extended.

If you have any queries about the Entitlement Offer, please contact your professional advisor or Automatic Share Registry as follows:

Email: corporate.actions@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 5:30 am and 4:00pm (AWST) Monday to Friday until the closing date of the Entitlement Offer.

Authorised for release by the Company Secretary

For further information, please contact:

Zaiqian Zhang

Company Secretary

RLF AgTech Ltd

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