

ASX ANNOUNCEMENT

3 January 2025

NOTICE UNDER SECTION 708A

Ironbark Zinc Limited (**Ironbark**, the **Company**, or **IBG**) (to be renamed Skylark Minerals Ltd (**Skylark**, the **Company**, or **SKM**), advises that Appendix 2A's were released on 3 January 2025 for the issue of:

- 50,000,000 Fully Paid Ordinary Shares under the Placement as announced on 1 November 2024 (**'Placement'**);
- 3,500,000 Fully Paid Ordinary Shares to Bacchus Capital Advisers in consideration for a success fee in connection with the Placement;
- 1,500,000 Fully Paid Ordinary Shares to Nikolai Zelenski as approved by Shareholders at the General Meeting held on 17 December 2024; and
- 640,000 Fully Paid Ordinary Shares issued to employees/consultants of the Company, together (**'The Securities'**).

The Company gives notice pursuant to Section 708A (5)(e) of the Corporations Act that:

- (a) The Securities were issued without disclosure under Part 6D(2) of the Corporations Act.
- (b) The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act and Section 674 of the Corporations Act.
- (c) There is no excluded information to be disclosed for the purposes of Section 708A (7) and (8) of the Corporations Act.

- ENDS -

This notice is authorised to be issued by the Managing Director.

FURTHER INFORMATION

For further information, please contact:

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ABOUT SKYLARK MINERALS

Skylark Minerals is an ASX-listed, globally focused resources exploration and development company with a clear focus on delivering growth in 2025.

THE STRATEGY

Skylark Minerals employs a dual-track strategy that combines rapid, acquisition-led growth with cost-effective, data-driven exploration. This approach seeks to unlock the full potential of its diverse portfolio, targeting transformational precious metal acquisitions while advancing new copper and critical mineral discoveries from its existing portfolio.

THE TEAM

Lead by a top-tier Board and executive team that includes leading international gold-industry executive Nikoli Zelenski, who oversaw Nord Gold Plc's rise from a start-up to a high-margin, top-fifteen global gold producer, the Skylark Minerals team combines proven expertise in funding, asset acquisition, mine development, and operational excellence.

THE PORTFOLIO

Skylark's portfolio spans geographically diverse projects across multiple commodities:

- 1. Simon-Anderson Copper Projects, Queensland, Australia (80% SKM):** Strategically located in a historic mining region with underexplored potential.
- 2. Perseverance Critical Minerals Project, Brazil (100% SKM):** Seven project areas highly prospective for lithium and rare earth elements.
- 3. Fiery Creek (100% SKM) and Captains Flat (50% SKM, 50% Glencore) Projects, New South Wales, Australia:** Historic gold and copper sites with untapped exploration opportunities.

In addition, the Company has recently executed binding terms for the divestment of its Citronen Base Metals Project in Greenland.

CITRONEN | DIVESTMENT TERMS AGREED

Base Metals Project | Northern Greenland
(Greenland, 100% SKM)



2. PERSEVERANCE

Critical Minerals Project Minas Gerais
(Brazil, 100% SKM)



1. SIMON-ANDERSON

Copper Projects | Mt Isa, Queensland
(Australia, 80% SKM)



3. AUSTRALIAN BROWNFIELD EXPLORATION

Copper and Gold Exploration Projects | New South
Wales, Australia



THE OUTLOOK

With a robust balance sheet, a flexible capital structure, and the strong support of its investor base, Skylark Minerals is poised to deliver significant growth. The Company is committed to leveraging its portfolio and expertise to capitalise on high-value opportunities within the global resources sector, building long-term value for all stakeholders.