



Announcement Summary

Entity name

PICHE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday January 06, 2025

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PR2	ORDINARY FULLY PAID	3,198,761	12/01/2024
PR2O	OPTION EXPIRING 02-MAY-2027	3,221,253	12/01/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PICHE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

659161412

### 1.3 ASX issuer code

PR2

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

6/1/2025



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

PR2AA : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

PR2 : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

3,198,761

**And the date the escrow restrictions have ceased or will cease**

12/1/2025

**Issue date**

12/1/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

3,198,761

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.15000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares being released from escrow

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

PR2AC : OPTION EXPIRING 02-MAY-2027 RESTRICTED



**TO (Existing Class)**

**ASX +security code and description**

PR20 : OPTION EXPIRING 02-MAY-2027

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

3,221,253

**And the date the escrow restrictions have ceased or will cease**

12/1/2025

**Issue date**

12/1/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

3,221,253

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as free attaching options to seed raising completed in January 2024

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

No



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PR2 : ORDINARY FULLY PAID	83,489,300
PR2O : OPTION EXPIRING 02-MAY-2027	33,108,983

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PR2AC : OPTION EXPIRING 02-MAY-2027 RESTRICTED	0
PR2AD : OPTION EXPIRING 02-MAY-2027 RESTRICTED	20,188,371
PR2AE : OPTION EXPIRING 02-MAY-2027 RESTRICTED	19,083,333
PR2AF : OPTION EXPIRING 02-MAY-2027 RESTRICTED	19,083,333
PR2AA : ORDINARY FULLY PAID RESTRICTED	0
PR2AB : ORDINARY FULLY PAID RESTRICTED	39,639,035