

7 January 2025

Ben Dawson
ASX Adviser, Listings Compliance (Perth)
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000

By email: ben.dawson@asx.com.au and tradinghaltsperth@asx.com.au

Dear Ben,

Redivium Limited (ASX:RIL) – Request for Extension of Voluntary Suspension

Redivium Limited (ASX:RIL, FSE:HR90) (**Redivium** or the **Company**) refers to its request for a voluntary suspension submitted to ASX on 18 November 2024 (**Original Request**) and the requests for extension of voluntary suspension released to the market on 21 November 2024 and 28 November 2024 (**Extension Requests**).

In accordance with ASX Listing Rule 17.2, the Company provides the following information in relation to the request:

- (a) the Company lodged a prospectus for a necessary equity capital raising on 2 December 2024 (the **Entitlement Offer**), and an extension of the Entitlement Offer on 16 December 2024. Due to the festive holiday period, the closing date of the Entitlement Offer has been further extended to 5.00pm (WST) on Friday, 24 January 2025 to allow shareholders with an adequate opportunity to consider whether they wish to participate. Refer to the ASX announcement release on 7 January 2025 for further information on the extension of the Entitlement Offer;
- (b) the uncertain financial position of the Company referred to in the Extension Request dated 28 November 2024 continues and additional expenses have been incurred during the intervening period in relation to the proposed "green bond" funding process, the Entitlement Offer process and general corporate overheads.
- (c) a continued suspension is required to allow the Company to continue to promote the Entitlement Offer and meet the minimum subscription. Despite interest from existing shareholders and new investors, the minimum subscription condition has not yet been met. Without the minimum subscription being reached and additional capital being raised in the short term, there exists serious doubt as to the Company's ongoing viability;
- (d) given the current and uncertain financial position, any trading of its securities is likely to have a materially prejudicial impact on the Company's ability to successfully complete the Entitlement Offer (on a minimum subscription basis). The Board (in conjunction with its advisers) considers the continued suspension of trading in the Company's shares to be both prudent and necessary in the relevant circumstances;
- (e) the Company requests the extension of the voluntary suspension until the completion of the Entitlement Offer which, at this stage, is likely to occur on or about 31 January 2025 and following the issue of shares under the Entitlement Offer (assuming the minimum subscription condition has been met); and
- (f) the Company is not aware of any reason why the voluntary suspension should not be granted or any other information necessary to inform the market or ASX about the voluntary suspension.

This request is authorised for release by Mr Jonathan Murray, Non-Executive Chair.

Your sincerely,

Mindy Ku
Company Secretary
Redivium Limited