



Announcement Summary

Entity name

PURSUIT MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Tuesday January 07, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Announcement of Appendix 3B - Proposed issue of securities in relation to the issue released on the 16th December 2024.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Quoted Options (Exercisable at \$0.35, Expiring 19 December 2027)	22,201,072	19/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PURSUIT MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

27128806977

1.3 ASX issuer code

PUR

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/1/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

16/12/2024

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Announcement of Appendix 3B - Proposed issue of securities in relation to the issue released on the 16th December 2024.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Quoted Options (Exercisable at \$0.35, Expiring 19 December 2027)

+Security type

Options

ISIN code**Issue date**

19/12/2024

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	13	0.55 %
10,001 - 100,000	94	19.84 %
100,001 and over	42	79.61 %

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.35000000

Expiry date

19/12/2027



Details of the type of +security that will be issued if an option is exercised

PUR : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

1 Ordinary Fully Paid Share for every 1 Option Exercised

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

<https://app.sharelinktechnologies.com/announcement/asx/bde37fc77259f672f262857ed7b815ef>

Issue details

Number of +securities to be quoted

22,201,072

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil Cash Consideration as part of previous placement and capital raising as outlined in the prospectus

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To raise additional working capital





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PUR : ORDINARY FULLY PAID	82,567,295
New class - code to be confirmed : Quoted Options (Exercisable at \$0.35, Expiring 19 December 2027)	22,201,072

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PURAAA : PERFORMANCE RIGHTS J	1,350,000
PURAAAB : PERFORMANCE RIGHTS K	2,700,000
PURAAC : PERFORMANCE RIGHTS L	3,150,000
PURAW : PERFORMANCE RIGHTS F	1,300,000
PURAX : PERFORMANCE RIGHTS G	3,200,000
PURAY : PERFORMANCE RIGHTS H	1,350,000
PURAZ : PERFORMANCE RIGHTS I	1,350,000
PURAQ : PERFORMANCE RIGHTS C	100,000
PURAU : PERFORMANCE SHARES C	4,029,558
PURAS : PERFORMANCE SHARES A	5,712,893
PURAT : PERFORMANCE SHARES B	4,457,891
PURAI : PERFORMANCE RIGHTS E	1,000,000
PURAH : PERFORMANCE RIGHTS D	1,000,000



PURAV : OPTION EXPIRING 27-JUL-2026 EX \$0.90	500,000
PURAR : OPTION EXPIRING 09-DEC-2026 EX \$1.00	2,400,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/11/2024