



Announcement Summary

Entity name

NANOVEU LIMITED

Date of this announcement

Tuesday January 07, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	NVUPRY	6,000,000	06/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NANOVEU LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

97624421085

1.3 ASX issuer code

NVU

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/1/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-May-2024 09:44	New - Proposed issue of securities - NVU	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

10,000,000 Performance Rights



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

6/1/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Fullsand Performance Rights Exp 31 Dec 2026

Issue details

Number of +securities

6,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Terms of the Performance Rights are detailed in the ASX Announcement 24 May 2024



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code		+Security description	
New class - code to be confirmed		NVUPRY	
+Security type		ISIN code	
Other			
Date the +securities the subject of this notification were issued			
6/1/2025			
Will all the +securities issued in this class rank equally in all respects from their issue date?			
Yes			
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.			
ASX Announcement 24 May 2024			
Any other information the entity wishes to provide about the +securities the subject of this notification			
NA			

Issue details

Number of +securities
6,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVU : ORDINARY FULLY PAID	542,705,049

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVUAT : OPTION EXPIRING 30-JAN-2027 EX \$0.025	27,352,940
NVUAR : OPTION EXPIRING 15-JUN-2025 EX \$0.04	31,403,854
NVUAU : OPTION EXPIRING 14-FEB-2027 EX \$0.025	15,000,000
NVUAI : PERFORMANCE RIGHTS	30,558,975
NVUAV : OPTION EXPIRING 31-DEC-2024 EX \$0.03	1,122,347
NVUAW : OPTION EXPIRING 31-DEC-2025 EX \$0.05	2,000,000
NVUAQ : OPTION EXPIRING 26-JAN-2026 EX \$0.02	53,000,000
New class - code to be confirmed : NVUPRY	6,000,000