



Announcement Summary

Entity name

CRITICA LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 07, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CRI	ORDINARY FULLY PAID	16,133,130	07/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CRITICA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

51119678385

1.3 ASX issuer code

CRI

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/1/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

CRIAA : SHARE RIGHTS

TO (Existing Class)**ASX +security code and description**

CRI : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,133,130

The first date the options were exercised or other +convertible securities were converted

10/10/2024

The last date the options were exercised or other +convertible securities were converted

10/10/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Nicholas Cernotta	MJBj (WA) Pty Ltd	1,133,130

Issue date

7/1/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

1,133,130

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of Shares under the Plan in lieu of up to 100% of fees approved by shareholders on 22 August 2024. The 20 trading day VWAP for the quarter ended 31 December 2024 was \$0.0123

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

13,937.000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

CRIAD : OPTION EXPIRING 03-MAY-2029 EX NIL

TO (Existing Class)**ASX +security code and description**

CRI : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

15,000,000

The first date the options were exercised or other +convertible securities were converted**The last date the options were exercised or other +convertible securities were converted**

7/1/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

7/1/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

15,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Conversion of unlisted zero exercise priced options, expiring on or before 3 May 2029 as per terms and conditions approved by shareholders on 22 August 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

195,000.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CRI : ORDINARY FULLY PAID	2,688,448,603
CRIO : OPTION EXPIRING 25-JUL-2025	346,851,760

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRIAE : OPTION EXPIRING 26-AUG-2029 EX NIL	95,000,000
CRIAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,500,000
CRIAD : OPTION EXPIRING 03-MAY-2029 EX NIL	45,000,000
CRIAW : OPTION EXPIRING 23-DEC-2027 EX NIL	19,500,000
CRIAV : OPTION EXPIRING 23-DEC-2029 EX NIL	53,499,267
CRIAA : SHARE RIGHTS	2,185,322
CRIAC : OPTION EXPIRING 20-FEB-2029 EX NIL	25,000,000
CRIAU : OPTION EXPIRING 24-JUN-2026 EX \$0.039	25,000,000