

## **Despatch of Prospectus for Renounceable Entitlement Offer to raise up to approximately \$6.4 million**

Eagle Mountain Mining Limited (ASX:EM2) ("Eagle Mountain" or "the Company") advises that in accordance with the timetable for its recently announced renounceable entitlement offer (the **Entitlement Offer**), it has today despatched a Prospectus and Entitlement and Acceptance form to all eligible shareholders and separate notifications to ineligible shareholders.

Eligible shareholders that have elected to receive notices from the Company in electronic format will receive details of the Entitlement Offer via email. Notice letters provided to eligible and ineligible shareholders are attached.

### **Proposed Timetable\***

Summary of Key Dates	Date/Time (Perth time)
Record Date for Entitlement Issue (5pm AWST)	Friday, 3 January 2025
Prospectus and Entitlement and Acceptance Form dispatched to Eligible Shareholders	Wednesday, 8 January 2025
Indicative Opening Date of the Entitlement Issue	Wednesday, 8 January 2025
Rights trading ends at close of trading	Thursday, 23 January 2025
Securities quotes on a deferred settlement basis from market open	Friday, 24 January 2025
Last day to extend the Entitlement Issue Closing Date	Tuesday, 28 January 2025
Closing Date of the Entitlement Issue (5pm AWST)	Friday, 31 January 2025
Notification of Shortfall	Wednesday, 5 February 2025
Anticipated DvP Settlement of New Shares under the Shortfall	Thursday, 6 February 2025
Expected date of Quotation of Shortfall Shares	Friday, 7 February 2025
Anticipated date of dispatch of holding statements of New Shares	Monday, 10 February 2025

\*Timetable is indicative and subject to change. All times in AWST.

#### **AUS REGISTERED OFFICE**

Ground Floor, 22 Stirling Highway  
Nedlands WA 6009  
ACN: 621 541 204

#### **CONTACT**

E: [info@eaglemountain.com.au](mailto:info@eaglemountain.com.au)



ASX: EM2

[eaglemountain.com.au](http://eaglemountain.com.au)



*This ASX announcement was authorised for release by the Board of Eagle Mountain Mining Limited.*

*For further information please contact:*

*Tim Mason*  
*Chief Executive Officer*  
[tim@eaglemountain.com.au](mailto:tim@eaglemountain.com.au)

*Mark Pitts*  
*Company Secretary*  
[mark@eaglemountain.com.au](mailto:mark@eaglemountain.com.au)

*Jane Morgan*  
*Investor and Media Relations*  
[jm@janemorganmanagement.com.au](mailto:jm@janemorganmanagement.com.au)

#### **ABOUT EAGLE MOUNTAIN MINING**

Eagle Mountain is a copper-gold explorer focused on the strategic exploration and development of its Wedgetail and Silver Mountain Project, both located in Arizona, USA.

Arizona is at the heart of America's mining industry and home to some of the world's largest copper discoveries such as Bagdad, Miami and Resolution, one of the largest undeveloped copper deposits in the world.

Follow the Company's developments through our website and social media channels:



**LinkedIn**



**Twitter**



**EM2 Website**



EM2  
MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000



I 9999999996 JNT

8 January 2025

Dear Shareholder

#### Notice to Eligible Shareholders of Renounceable Entitlement Offer

We write to you as the registered holder of fully paid ordinary shares (**Shares**) in the capital of Eagle Mountain Mining Limited (ASX: EM2) (**Company**) at today's date.

On 16 December 2024, the Company announced that it was undertaking a partially underwritten pro rata renounceable entitlement offer of new Shares to eligible shareholders at an issue price of \$0.008 per Share (**New Share**), on the basis of 2 New Shares for every 1 Share held as at 5.00pm (AWST) on 3 January 2025 (**Record Date**) to raise up to approximately \$6.4 million (before costs) (**Entitlement Offer**).

In addition, a free attaching Option will be issued ("**New Options**") for every 4 New Shares issued in the Entitlement Offer. The New Options will expire on 31 July 2027 and be exercisable by payment of \$0.016 each.

Proceeds from the Entitlement Offer and the Placement will be applied towards progressing exploration at the Silver Mountain and Wedgetail Projects in Arizona; satisfaction of an existing unsecured loan with an entity associated with Mr Charles Bass; review of new projects, as well as working capital and costs of the capital raising.

#### Details of the Entitlement Offer

The Entitlement Offer is being made to Eligible Shareholders pursuant to a Prospectus lodged with ASIC by the Company on 20 December 2024.

The Lead Manager is Leeuwin Wealth Pty Ltd.

---

**EAGLE MOUNTAIN MINING LIMITED ACN 621 541 204**

Ground Floor, 22 Stirling Hwy, Nedlands WA 6009 | PO Box 3365 Nedlands WA 6009  
info@eaglemountain.com | eaglemountain.com.au

916CR\_0\_Sample\_CA/000026/000062

Shareholders who are eligible to participate in the Entitlement Offer (**Eligible Shareholders**) are shareholders who:

- are registered as a holder of Shares in the Company as at 5.00pm (AWST) on the Record Date; and
- as at the Record Date, have a registered address on the Company's share register that is in Australia, New Zealand, Malaysia, Singapore or the United Kingdom.

As an Eligible Shareholder, you will be able to subscribe for New Shares under the Entitlement Offer.

Eligible Shareholders who have subscribed for their Entitlement in full may also apply for additional New Shares pursuant to the Shortfall Offer. In the event that the total applications exceed the quantity of Shortfall Shares available, applications by Eligible Shareholders will be scaled back at the discretion of the Company.

The Entitlement Offer is partially underwritten up to \$5,769,472 by ShareX Pty Ltd (Underwriter), The Lead Manager and the Underwriter have entered into a priority Sub-Underwriting Agreement pursuant to which the Lead Manager is engaged as the priority sub-underwriter in relation to the full Underwriting Commitment.

#### **How to access the Entitlement Offer**

1. ONLINE – The Prospectus and your personalised Entitlement and Acceptance Form (including the BPAY® payment details) can be accessed via the following website: [www.computersharecas.com.au/em2](http://www.computersharecas.com.au/em2)

The Prospectus can also be accessed via the Company's website: <https://eaglemountain.com.au/>

2. PAPER – Request a paper copy of the Prospectus and your personalised Entitlement and Acceptance Form by contacting the Information Line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) between 8:30am and 5:00pm (Sydney time) during the Offer Period.

**The Offer closes at 5:00pm (WST) on Friday, 31 January 2025\*.**

Your personalised Entitlement and Acceptance form sets out your entitlements under the Entitlement Offer and instructions on how you may apply for New Shares and participate in the Shortfall Offer. Fractional entitlements will be rounded down to the nearest whole number.

It is important that you read the Prospectus carefully before deciding whether to participate in the Entitlement Offer and seek advice from your financial adviser if you have any queries.

If you have any further questions, you should contact your suitably qualified stockbroker, accountant or other professional adviser.

Yours sincerely



Rick Crabb  
Chairman  
Eagle Mountain Mining Limited

*\*This date is indicative only and is subject to change*



EAGLE MOUNTAIN MINING

EM2

MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

8 January 2025

Dear Shareholder

#### Notice to Ineligible Shareholders of Renounceable Entitlement Offer

We write to you as the registered holder of fully paid ordinary shares (**Shares**) in the capital of Eagle Mountain Mining Limited (ASX: EM2) (**Company**) at the record date.

On 16 December 2024, the Company announced that it was undertaking a partially underwritten pro rata renounceable entitlement offer of new Shares to eligible shareholders at an issue price of \$0.008 per Share (**New Share**), on the basis of 2 New Shares for every 1 Share held as at 5.00pm (AWST) on 3 January 2025 (**Record Date**) to raise up to approximately \$6.4 million (before costs) (**Entitlement Offer**).

In addition, a free attaching Option will be issued ("**New Options**") for every 4 New Shares issued in the Entitlement Offer. The New Options will expire on 31 July 2027 and be exercisable by payment of \$0.016 each.

Proceeds from the Entitlement Offer and the Placement will be applied towards progressing exploration at the Silver Mountain and Wedgetail Projects in Arizona; satisfaction of an existing unsecured loan with an entity associated with Mr Charles Bass; review of new projects, as well as working capital and costs of the capital raising.

#### Eligibility criteria for Entitlement Offer

Shareholders who are eligible to participate in the Entitlement Offer (**Eligible Shareholders**) are shareholders who:

- are registered as a holder of Shares in the Company as at 5.00pm (AWST) on the Record Date; and
- as at the Record Date, have a registered address on the Company's share register that is in Australia, New Zealand, Malaysia, Singapore or the United Kingdom.

EAGLE MOUNTAIN MINING LIMITED ACN 621 541 204

Ground Floor, 22 Stirling Hwy, Nedlands WA 6009 | PO Box 3365 Nedlands WA 6009  
info@eaglemountain.com | eaglemountain.com.au

916CR\_0\_Sample\_CA/000001/000001

Pursuant to section 9A(3)(a) of the Corporations Act 2001 (Cth) (Corporations Act) and ASX Listing Rule 7.7.1(a), the Company has determined that it is unreasonable on this occasion to extend the Entitlement Offer to shareholders with a registered address outside of the jurisdictions described above (**Ineligible Foreign Shareholders**), having regard to the small number of Ineligible Foreign Shareholders, the relatively small number and value of Shares that would be issued to the Ineligible Foreign Shareholders under the Entitlement Offer and the costs of complying with the legal and regulatory requirements in each such jurisdiction.

As you do not satisfy the criteria above, you are deemed to be an Ineligible Foreign Shareholder for the purposes of the Entitlement Offer. Accordingly, in compliance with section 9A(3) of the Corporations Act and ASX Listing Rule 7.7.1(b), the Company wishes to inform you that it is unfortunately unable to extend to you the opportunity to participate in the Entitlement Offer. You will not be sent the documents relating to the Entitlement Offer or be able to subscribe for New Shares under the Entitlement Offer.

**You are not required to do anything in response to this notice.**

On behalf of the Board and management of the Company, we regret that you are not eligible to participate in the Entitlement Offer but thank you for your continued support.

If you have any further questions, you should contact your suitably qualified stockbroker, accountant or other professional adviser.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Rick Crabb', with a stylized flourish at the end.

Rick Crabb  
**Chairman**  
**Eagle Mountain Mining Limited**