Form 603 Corporations Act 2001

Section 671B

Notice of initial substantial holder

To: Company Name/Scheme	OZAURL	JM RESC	OURCES L	LIMITED			
ACN/ARSN	63 643 2	44 544					
-							
1. Details of substantial holder (1)		_					
Name	Mr Jason	n Peterso	n				
ACN/ARSN (if applicable)	N/A						
· · · · ·							
The holder became a substantial holder on	02	1	01	1	2025		

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary fully paid (O.F.P.)	11,201,538	11,201,538	5.68%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Celtic Capital Pte Ltd <investment 1="" a="" c=""></investment>	Celtic Capital Pte Ltd <investment 1="" a="" c=""></investment>	8,000,000
Sunset Capital Management Pty Ltd <sunset a="" c="" superfund=""></sunset>	Sunset Capital Management Pty Ltd <sunset a="" c="" superfund=""></sunset>	1,420,769
Fat Hog Pty Ltd	Fat Hog Pty Ltd	980,769
Celtic Capital Pty Ltd <celtic 2="" a="" c="" capital="" no=""></celtic>	Celtic Capital Pty Ltd <celtic 2="" a="" c="" capital="" no=""></celtic>	800,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Class and number of securities
Celtic Capital Pte Ltd <investment 1="" a="" c=""></investment>	Celtic Capital Pte Ltd <investment 1="" a="" c=""></investment>	Celtic Capital Pte Ltd <investment 1="" a="" c=""></investment>	8,000,000
Sunset Capital Management Pty Ltd <sunset Superfund A/C></sunset 	Sunset Capital Management Pty Ltd <sunset Superfund A/C></sunset 	Sunset Capital Management Pty Ltd <sunset Superfund A/C></sunset 	1,420,769
Fat Hog Pty Ltd	Fat Hog Pty Ltd	Fat Hog Pty Ltd	980,769
Celtic Capital Pty Ltd <celtic 2="" a="" c="" capital="" no=""></celtic>	Celtic Capital Pty Ltd <celtic 2="" a="" c="" capital="" no=""></celtic>	Celtic Capital Pty Ltd <celtic 2="" a="" c="" capital="" no=""></celtic>	800,000

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four month s prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-	
Celtic Capital Pte Ltd <investment 1="" a="" c=""></investment>	02/01/2025	\$104,000		4,000,000
Sunset Capital Management Pty Ltd <sunset superfund<br="">A/C></sunset>	02/01/2025	\$19,799.99		780,769
Fat Hog Pty Ltd	02/01/2025	\$13,000		480,769
Celtic Capital Pty Ltd <celtic 2="" a="" c="" capital="" no=""></celtic>	02/01/2025	\$10,400		400,000

6. Associates

The reasons the person named in paragraph 3 above and associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Celtic Capital Pte Ltd <investment 1="" a="" c=""></investment>	Director
Sunset Capital Management Pty Ltd <sunset a="" c="" superfund=""></sunset>	Trustee/Director
Fat Hog Pty Ltd	Director
Celtic Capital Pty Ltd <celtic 2="" a="" c="" capital="" no=""></celtic>	Director

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Celtic Capital Pte Ltd <investment 1="" a="" c=""></investment>	C/- PO Box Z5467, Perth St Georges Terrace, Perth WA 6831
Sunset Capital Management Pty Ltd <sunset a="" c="" superfund=""></sunset>	C/- PO Box Z5467, Perth St Georges Terrace, Perth WA 6831
Fat Hog Pty Ltd	C/- PO Box Z5467, Perth St Georges Terrace, Perth WA 6831
Celtic Capital Pty Ltd <celtic 2="" a="" c="" capital="" no=""></celtic>	C/- PO Box Z5467, Perth St Georges Terrace, Perth WA 6831

Signature

print name	Mr Jason Peterson	capacity	Director
sign here		date	07 / 01 / 2025