



AUSTRALASIAN METALS

ASX Announcement | ASX: A8G | 9 January 2025

ISSUE OF SHARES AND CLEANSING NOTICE

On 9 January 2025, Australasian Metals Limited (**Company**) completed the issue by way of placement of 5,769,231 fully paid ordinary shares in the capital of the Company (**Shares**) at a price of \$0.13 per Share to a sophisticated investor. The placement was previously announced on 8 January 2025. The Shares were issued pursuant to Listing Rules 7.1. and 7.1A.

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure to the investor under Part 6D.2 of the Corporations Act; and
2. this notice is given under section 708A(5)(e);
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 and section 674A of the Corporations Act; and
4. as at the date of this notice, there is no information that is “excluded information” (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with section 708A(5)(e) of the Corporations Act.

This announcement is authorised for release by the Board of Australasian Metals Limited

ENDS

For Further Information

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