

10 January 2025

The Manager Company Announcements Office Australian Securities Exchange Limited Level 40, Central Park 152 – 158 St Georges Terrace PERTH WA 6000

Via e-lodgement

RE: NOTICE UNDER SECTION 708A

The Board of Challenger Gold Limited ('the Company') issued 147,726,678 ordinary shares under a placement without disclosure to investors under Part 6D.2, in reliance on Section 708A(5)(e) of the Corporations Act 2001 (Cth) ('Corporations Act'). The securities are part of a class of securities quoted on the Australian Securities Exchange Limited ('ASX'). The placement was previously announced on 2 October 2024.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The Company as at the date of the notice has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- b) sections 674 and 674A of the Corporations Act.

The Company is not aware of any excluded information for the purposes of Section 708A (7) and (8) of the Corporations Act.

An Appendix 2A relating to the issue of shares has been announced. This announcement has been authorised and approved for release by the Managing Director.

Yours faithfully

Kelly Moore Joint Company Secretary admin@challengergold.com

Challenger Gold Limited ACN 123 591 382 ASX: CEL Australian Registered Office Level 1 100 Havelock Street West Perth WA 6005 Directors Mr Kris Knauer, MD and CEO Mr Sergio Rotondo, Chairman Dr Sonia Delgado, Exec. Director Mr Fletcher Quinn, Non-Exec. Director Mr Pinchas Althaus, Non-Exec Director Mr Brett Hackett, Non-Exec Director Contact T: +61 8 6385 2743 E: admin@challengergold.com

www.challengergold.com