



14 January 2025

ASX ANNOUNCEMENT

Extension to Rights Issue Closing Date

Evion Group NL (**ASX:EVG**) (**Evion** or the **Company**) refers to the non-renounceable rights issue of one (1) New Share for every three (3) Existing Shares held by Eligible Shareholders announced on Tuesday, 10 December 2024 (**Rights Issue**).

The Rights Issue is made under the original offer document lodged by the Company with ASX on Tuesday, 10 December 2024, which was amended for some typographical errors corrected in the amended offer document released to ASX on Tuesday, 17 December 2024 (**Offer Document**).

The Company advises that the closing date of the Rights Issue has been extended to 5:00pm (WST) on Friday 31 January 2025. The Company has extended the closing date to ensure Eligible Shareholders have adequate time to participate in the Rights Issue, given the recent public holidays.

If you have not received your application form, please contact the Company directly on +61 8 6158 9916 or by email at info@eviongroup.com to arrange for your application to be emailed to you.

The Company reminds eligible shareholders who take up their full entitlement that they may also apply for additional New Shares under the Shortfall Offer. Further information about how to apply for the additional New Shares is set out in the Offer Document.

The Company advises that the indicative timetable set out in the Offer Document is replaced with the timetable set out below.

Indicative Timetable

Company Announces Rights Issue and lodgement of Appendix 3B	Pre-market opening Tuesday, 10 December 2024
Lodgement of Offer Document and s708AA Cleansing Notice with ASX	Pre-market opening Tuesday, 10 December 2024
Ex date	Thursday, 12 December 2024
Record date for determining entitlement	Friday, 13 December 2024
Offer Opening Date, Offer Document sent out to Eligible Shareholders and Company announces this has been completed	Tuesday, 17 December 2024
Last day to extend Closing Date (before noon AEDT)	Tuesday, 28 January 2025

Closing date	Friday, 31 January 2025
Announcement of results of the Offer	Friday, 7 February 2025
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the New Shares	Friday, 7 February 2025
Quotation of New Shares issued under the Offer	Monday, 10 February 2025

** These dates are indicative only and may change, subject to the Corporations Act 2001 (Cth) and the ASX Listing Rules.*

The Board of Directors will consider the separate issue of loyalty options to shareholders which may be issued some time after completion of the Rights Issue.

This announcement has been authorised by the Board of Evion Group NL

Contact

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For more information – <https://eviongroup.com>